

Schools Forum

Thursday 25 March 2021

14:00

Meeting to be conducted using Microsoft Teams - Microsoft Teams

John Tradewell
Director of Corporate Services
17 March 2021

A G E N D A

Part One

1. **Apologies**
2. **Declarations of Interest**
3. **Minutes of the meeting held on 14 January 2021** (Pages 1 - 8)
4. **Decisions taken by the Chairman under delegated powers**
5. **Membership Update Report** (Pages 9 - 10)
To welcome two new members: Kelly Mitchell and Andrew Shaw.
6. **Notices of Concern and Licensed Deficit Agreements** (Pages 11 - 12)
7. **Schools Forum Constitution** (Pages 13 - 38)
8. **High Needs Block Update** (Pages 39 - 48)
9. **Schools Budget Update** (Pages 49 - 62)
10. **Work Programme and Date of Next Meeting** (Pages 63 - 66)

Part Two



The Chairman to move:

'That the public be excluded from the meeting for the following items of business which involve the likely disclosure of exempt information as defined in the paragraph of Part 1 of schedule 12A of the Local Government Act 1972 indicated below'

Membership

Alun Harding	Liz Threlkeld
Kim Prince	Nicky Crookshank
Jane Rutherford	Richard Lane
Wendy Whelan	Jennie Westley
Philip Tapp	Keith Hollins
Philip Siddell	Vicki Lewis
Richard Redgate (Chairman)	Julie Rudge
Claire Shaw	Anne Tapp
Kirsty Rogers	Les McDowell
Karen Dobson	Alison Parr
Sara Bailey	Abigail Rourke
Chris Wright	Kelly Mitchell
Steve Barr (Vice-Chairman)	Andrew Shaw
Kevin Allbutt	
Judy Wyman	
Claire Evans	

Local Authority Observers

Mark Sutton (Observer)
Jonathan Price (Observer)

Core Officers

Alison Barnes	Michelle Williams
Will Wilkes	Melanie Scott
Andrew Marsden	David, Bingham
Tim Moss	Anthony Humphreys

Minutes of the Schools Forum Meeting held on 14 January 2021

Present: Richard Redgate (Chairman)

Attendance

Alun Harding	Nicky Crookshank
Jane Rutherford	Richard Lane
Wendy Whelan	Jennie Westley
Philip Tapp	Vicki Lewis
Philip Siddell	Anne Tapp
Chris Wright	Les McDowell
Steve Barr (Vice-Chairman)	Alison Parr
Kevin Allbutt	Abigail Rourke
Judy Wyman	
Claire Evans	

Observers: Jonathan Price

Also in attendance: Alison Barnes, Lesley Calverley, Anthony Humphreys, Tim Moss, Mandy Pattinson and Melanie Scott.

Apologies: Sara Bailey

PART ONE

17. Declarations of Interest

No declarations were made at the meeting.

18. Minutes of the meeting held on 15 October 2020

Under the membership item in the minutes, it was felt that the two vacant seats for the maintained primary and secondary academies should be advertised to provide as much representation as possible. It was agreed that these would be advertised as soon as possible and prior to the scheduled May election timeframe.

It was reported that the constitutional review would be considered at the next meeting of the forum in March.

A question was asked on page 3 of the minutes, final paragraph under 'Notices of Concern' and those schools who may have set a robust budget prior to Covid-19 but who may now find themselves in financial deficit at the end of the financial year. It was reported that the DfE, in their guidance to schools had referred to Local Authority (LA) providing support, however, officers were not aware of any additional funding available to schools. Officers had contacted the DfE to understand what their expectations were and where funding would come from, particularly for the additional costs that go beyond

those that could be claimed for, such as staffing cost over summer or free school meals. A response was awaited.

Under items 11 and 12, 'Primary Behaviour Support Services and Minority Ethnic Achievement Services' it was noted that the Forums Resolution should refer to financial year 2021-22 not 2020-21.

On page 2, item 5 'Matters arising' it was noted that the last paragraph should read 'and, as agreed, the 2018/19 **unspent contingency** had been.....'

It was noted that the Executive summaries had not been provide in reports for this meeting as previously requested but would be in the future.

RESOLVED –

- a) That 'underspend' be changed to 'unspent contingency' in the last line of item 5;
- b) Under minute items 11 and 12, (Primary Behaviour Support Services and Minority Ethnic Achievement Services) should refer to 2021-22 not 2020-21 in the resolution.
- c) That subject to the amendments above, the minutes of the Schools Forum held on 15 October 2020 be confirmed and signed by the Chairman.
- d) That the current vacant seats for the maintained primary and secondary academies places be advertised prior to the normal election of members in May 2021.

19. Decisions taken by the Chairman under delegated powers

The Chairman reported that the only decision he had made relating to business of the Forum had been to conduct this meeting via Teams rather than face to face.

20. Notices of Concern

It was noted that the 'Notice of Concern' issued to Western Springs Primary School had been withdrawn following their conversion to academy status on 1st November 2020. There had been no new notices of concern or licensed deficits issued since the last meeting.

RESOLVED – That the report be noted.

21. High Needs Block Update

The Forum considered the report of the Deputy Chief Executive and Director for Families and Communities which provided a detailed update on the High Needs Block funding. Members of the Forum were informed that the forecast overspend on the 2020/21 High Needs Block (HNB) was now £5.5m which was significantly worse than previously forecast but was in line with previous historic overspends. The Forum were reminded that at the time of setting the budget it was thought that the budget would enable the LA to improve the offer to special schools in line with maintained schools for the first time in several years. There was also additional investment through the newly formed Locality Hubs. The Education, Health and Care Plans (EHCP) backlog had meant significant additional financial pressure across all school sectors and there had

been an increase in the number of children with higher and more expensive needs. The impact of this meant that at the end of the current financial year the overall DSG reserve would be in deficit.

At the last meeting the Schools Forum had agreed a 'deficit recovery management plan' which used surplus Growth Fund money, set against the Dedicated Schools Grant (DSG) reserve. This would be monitored closely to see if further action was necessary.

The Forum was reminded that the Government had reaffirmed their commitment to increase the school budget by £7.1 billion. Subject to confirmation of funding levels, initial estimates were that the Council would, with a contribution from the Growth Fund allocation, be able to fund in full, the National Funding Formula (NFF) for schools in 2021/22.

The report listed the reasons for the increase in demand on the HNB. It was explained that this was a general list, some of which had more relevance to this year than others, for example there had been less permanent exclusions this year from mainstream schools but over a longer time period this had had a significant effect on the budget. The extension of the age group to 25 years for those with EHCP's had been introduced a number of years ago.

The first meeting of the High Block Needs Working Group had been convenience and had met during the previous week. A copy of the notes of that meeting had been emailed to the group for information. Claire Evans and the Chairman were members of the working group and informed members of the usefulness of the group and its intention to meet and share information and try to come up with manageable suggestions for more efficient use of the HNB.

It was requested that all members of the Forum email their thoughts to the Assistant Director for Education Strategy and Improvement who would collate and circulate to the forum. Following a question of the implementation timescales of any recommendations made by the working group, officers informed the Forum that they would be writing out to schools within the next few weeks with the settlement and matrix level funding for next year. Any recommendations made by the working group would be fed into conversations on the Education banding tool (next report on the agenda) and introduced in 2022/23.

The report also outlined the School funding settlement for 2021/22. The £2.2b uplift nationally, against all the key funding blocks meant that Staffordshire schools block had increased to £529.9m, an increase of £19.1m or 3.7% which should mean that in 2021/21 the LA should be able to fund in full the National Funding Formula. The High Needs Block funding would be £101.01m an increase of £11.06m on the previous year. The rates to be applied next year will be reported to the Schools Forum at the March 2021 report.

The Early Years Block had increased to £50.548m an increase of £0.681m or 1.4%. This allocation was based on the January 2020 census and there was still an intention from Government to use the January 2021 census which would be adjusted in July 2021. It was felt that the risk was that the census number of children will be low due to the pandemic and work was taking place with Government to ensure that this did not

adversely affect the overall level of funding. There was concern that there were 4,000 less places taken up in nursery places due to key workers taking president and the effect this would have on next year funding. Officers had made representations to Government and there had been reassurances that the LA will not be penalised by the potentially low figures and that as children return to nursery there would be funding. Continued representations would continue to be made.

Following a question on how the early years funding would be passed out to providers, the Forum was informed that Officers were currently waiting to hear what the Governments funding position would be. The LA intention would be to pass out the rises to the sector as in previous years, but there may need to be a larger contingency if there wasn't clarity from the Government. Officers would make contact with the Forum as soon as more information was available, and a meeting would be arranged if it was felt appropriate.

Following a question on the prudential commitment to borrowing for SEND. the Forum were reminded that this was long term and had approximately 10/15 years left to repay. The backlog of EHCP's had been largely cleared but it was not yet clear how many had failed due to time obligations which were a result of LA delays.

RESOLVED – That:

- a) The update on the High Needs Block since the previous report in October 2020 be noted;
- b) That the latest Dedicated Schools Grant Government settlement be noted.
- c) Members of the Forum email their thoughts to the Assistant Director for Education Strategy and Improvement who would collate responses and circulate to the forum.

22. Education Banding Tool

The Forum heard that currently the Education High Needs Block top-up funding varied between educational settings as there was inconsistency in the assessment criteria across the sectors. The report explained the current funding formula.

The Local Authority had decided to introduce an Education Banding Tool across mainstream, special school and further education providers to calculate the education element of the top-up funding for children and young people with Education Health and Care Plans (EHCP's).

The toolkit was a single algorithm which would answer a number of assessment questions around a child's needs and would produce a banding level which would create the right level of top up funding and would be an equitable and consistent mechanism of funding across all the sectors. The needs profile for a child applying for an EHCP would be completed by the SEND Key worker who carries out the assessment.

The toolkit was not designed to reduce funding, but it would inevitably lead to some increases and some decreases. The level of protection offered to schools would need to be considered by the implementation group. It was expected that the banding levels would be reviewed each year. Full consultation would be carried out prior to the implementation.

The software company chosen to provide the toolkit was Imosphere. A presentation by Imosphere had been given to partners, including School Forum members in January 2020. A draft implementation programme was outlined in the report with the planned implementation date being April 2022. It was noted that a full implementation plan would be prepared and shared with all stakeholders prior to implementation. If Members of the Schools Forum had any nominations to help with the plan, they were asked to email the Senior Commissioning Manager with their role and contact details.

A question was asked on the current funding criteria and if split site funding was still included. The meeting was informed that a number of schools still benefited from the split site allowance and it was part of the national funding formula.

RESOLVED –

- a) That the introduction of an Education Banding Toolkit across mainstream, special schools and further education providers to calculate the education element of the top-up funding for children and young people with EHCP's was noted.
- b) Any nominations to sit on the Implementation Plan group be emailed to the Senior Commissioning Manager (Lesley Calverley).

23. Work Programme

It was felt that the work programme was not meeting expectations. It needed to be forward looking; include standard items; and act as a reminder for those items which the Forum had raised as issues but for which no information or feedback was yet available.

RESOLVED – That the Work Programme be noted and developed to include standard and pending items.

24. Date of next meeting

RESOLVED – That the next meeting of Schools Forum scheduled for Thursday 25 March 2021 to be held via Teams.

Chairman

SCHOOLS FORUM – 14 January 2021
ACTIONS ARISING FROM THE MINUTES

Agenda Item	Action Required	By Whom	Outcome
Membership	That the current vacant seats for the maintained primary and secondary academies places be advertised prior to the normal election of members in May 2021.	Mandy Pattinson	Process underway
High Needs Block	Members of the Forum email their thoughts to the Assistant Director for Education Strategy and Improvement who would collate responses and circulate to the forum.	Tim Moss	
Education Banding Tool	Any nominations to sit on the Implementation Plan group be emailed to the Senior Commissioning Manager	Lesley Calverley	
Constitution	Re-visiting the Constitution be included on the January agenda	Tim Moss	Following discussions with the Chair and Vice this item will be considered at the March meeting.
Executive Summary	To include an executive summary on each report to Forum	All report authors	

Work Programme	That the Work Programme be noted and developed to include standard and pending items.	Mandy Pattinson / Officers	Complete
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MEMBERSHIP – March 2021

Representing:		Name	Election date
Nursery	All maintained nursery schools	Sara Bailey	May 2021
Primary	All Maintained Primary	Les McDowall	May 2023
Primary	All maintained primary	Kelly Mitchell	May 2025
Primary	All maintained primary	Jenni Westley	May 2023
Primary	All maintained primary	Vicki Lewis	May 2023
Primary Heads Forum		Claire Evans	n/a
Secondary (maintained)	All secondary maintained schools	Alun Harding	May 2021 (Note 2)
Secondary Heads Forum		Jane Rutherford	n/a
Special schools	All maintained special schools	Kim Price	May 2021
Special schools	All academy special schools	Alison Parr	May 2023
Pupil Referral Units	Maintained pupil referral units	Kirsty Rogers	May 2021
Pupil Referral Units	Academy pupil referral units	Richard Redgate	May 2023
Middle (Note 1)	All middle schools	Chris Wright	n/a
Secondary Academy	All secondary academies	Wendy Whelan	May 2021
Secondary Academy	All secondary academies	Nicky Crookshank	May 2021
Secondary Academy	All secondary academies	Julie Rudge	May 2023
Secondary Academy	All secondary academies	Philip Tapp	May 2023
Secondary Academy	All secondary academies	Andrew Shaw	May 2025
Primary Academy	All primary academies	Liz Threlkeld	May 2021
Primary Academy	All primary academies	Anne Tapp	May 2023
Primary Academy	All primary academies	Richard Lane	May 2021
Primary Academy	All primary academies	Keith Hollins	May 2023
Primary Academy	All primary academies	Abigail Rourke	May 2023
Primary Academy	All primary academies	Kevin Allbutt	May 2021 (Note 2)

Note 1: The Middle Schools representative is nominated by the Middle Schools Forum, and although the current representative is from an academy, their Forum agreed his nomination as a representative of all middle schools.

Note 2: Until their current term of office expires in 2021, in accordance with the Constitution.

Non-Schools Members (9 members)

Representing:	Name	Election date
Lichfield Diocesan Board of Education	Claire Shaw	May 2024
Birmingham Diocesan Schools Commission	Vacancy	
Prosperous Staffordshire Select Committee	Vacancy	n/a
PVI (Early Years)	Philip Siddell	May 2021
PVI (Early Years)	Vacancy	
16-19 Education	Karen Dobson	May 2021
16-19 Education	Vacancy	
Schools' Consultative Groups	Steve Barr	May 2021
Schools' Consultative Groups	Judy Wyman	May 2023

Official positions:

Role:	Name	
Chair of the Forum	Richard Redgate	Academy Pupil Referral Units
Vice-Chair of the Forum	Steve Barr	Schools' Consultative Groups
Clerk to the Forum	Julie Roberts	LA officer, Member & Democratic Services

Schools Forum – 25 March 2021

Notices of Concern

Recommendation

1. Members note the issue and withdrawal of Notice of Concerns to schools.

Report of the Deputy Chief Executive and Director for People:

PART A

Why is it coming here – what decision is required?

2. No decision required.

Reasons for recommendation

3. The agreed protocol for issuing a Notice of Concern includes the provision that information on the issue and withdrawal of a Notice of Concern will be provided to the Schools Forum on a termly basis.

PART B

Background:

4. Since last Forum, no new Notice of Concerns have been issued or withdrawn.
5. The Entrust Schools Finance team continue to work with all schools who have existing Notice of Concern or Licensed Deficit agreements.

Report author:

Author's Name: Melanie Scott, Senior Education Accountant, Entrust Support Services Ltd
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List of background papers:

Schools Forum 7 December 2016 – Item 6 Notices of Concern: revised protocol
School Forum

School Forum 28th March 2019 – Item 39 Update to the Staffordshire Scheme for
Financing of Schools

Schools Forum – 25th March 2021

Staffordshire Schools Forum Constitution

Executive Summary:

- The Staffordshire Schools Forum constitution was previously updated in July 2019
- Schools Forum requested a further review as part of the 2020/ 2021 work programme
- Following the amendments made they are presented for approval at the meeting of Schools Forum in March 2021
- The following amendments have been made:

- Consideration of apologies at meetings and actions for non-attendance at 3 consecutive meetings for schools members and non-schools members;
- Election of the Chair and Vice Chair will take place at the final meeting of the school year, for a period of two years;
- Subject to the decision of the Forum the process for electing the Chair and Vice Chair;
- A shortened timescale for the selection, nomination and appointment of schools members;
- An additional appendix (Appendix C) which sets out when and how the termly review of maintained and academy school representatives is undertaken.

Recommendations:

That Schools Forum:

1. Notes the amendments to the Staffordshire Schools Forum Constitution.
2. Agrees to adopt the amended Staffordshire Schools Forum Constitution subject to the following decision to be taken by the Forum
3. Does Schools Forum agree to:
 - a) Nominations for Chair and Vice Chair are received in advance of final meeting of the school year. Nominations, with a pen portrait, would be submitted 7 days before the publication of Schools Forum papers. These would be emailed to Schools Forum members in preparation for the election (if required) at the meeting. Where no nominations are received, nominations can be made at the meeting; or.
 - b) Nominations for Chair and Vice Chair are received under the agenda item at the final meeting of the school year. The election (if required) would take place as part of that agenda item.

Report of Deputy Chief Executive and Director for Families and Communities

PART A

Reasons for recommendations:

4. Following the adoption of the Staffordshire Schools Forum constitution in July 2019, schools forum requested a further review of the constitution and any amendments be brought back to the Forum for approval and adoption.

PART B

Background

5. The Staffordshire Schools Forum constitution updated in July 2019 was in line with the Schools Forum (England) Regulations 2012 and where necessary had regard to the Education and Skills Funding Agency operational and good practice guide, copies of which are on the Schools Forum website. .
6. Following the agreement at the meeting of Schools Forum in October 2020, a further review of the constitution was undertaken by the Chair and Vice Chair of the Forum along with officers of the Council.
7. The majority of the constitution agreed in July 2019 remains in place, however there have been some amendments which affect all members along with changes to the election of the Chair and Vice Chair.
8. Paragraph 3.6 has been added to the constitution to address the attendance of Schools Forum members. The constitution now states that where a member is absent for 3 consecutive meetings and apologies have not been accepted by the Forum, the Council will terminate their appointment and will undertake the appropriate nomination, election and appointment process.
9. It is proposed that the election of the Chair and Vice Chair will take place at the final meeting (usually July) of the school year for a period of two years, but they will not take up their appointments until the first Schools Forum meeting in the new school year (usually October) following their election. This is to allow for a smooth transition between chairs and to aid the continuity and efficiency of Schools Forum.
10. Following the review, it has been agreed to seek the views of Schools Forum members in relation to the nomination process of both the Chair and Vice Chair. Two options are proposed and recorded in the recommendations at the beginning of this paper. As agreed in constitution we would like to arrive at a decision by consensus.

Option A

Nominations for Chair and Vice Chair are received by the Clerk in advance of final meeting of the school year. Nominations, with pen portrait, must be submitted at least 7 days prior to the publication of Schools Forum papers. Names of the nominees, along with the pen portraits, would be emailed to Schools Forum members in preparation for the election (if required) at the

meeting. Where no nominations are received prior to the meeting, nominations will be sought at the meeting.

Option B

Nominations for Chair and Vice Chair are received under the agenda item at the final meeting of the school year. The election (if required) would take place as part of that agenda item.

11. The agreed option will be included within the constitution at paragraph 4.16
12. The timescale for the selection, nomination and appointment of schools and academies members has been shortened. Each part of the process is now 2 working weeks.
13. Appendix C has been included which sets out when and how the termly review of maintained and academy school representatives is undertaken.

Report author:

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Staffordshire

County Council

STAFFORDSHIRE COUNTY COUNCIL SCHOOLS FORUM

CONSTITUTION

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(Revised March 2021)

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1 INTRODUCTION

- 1.1 The Education Act 2002, amended the School Standards and Framework Act 1998, to require each Local Authority (LA) to establish a Schools Forum, its function being to advise the LA on matters relating to their Schools Budget and to advise the LA or be a consultative body in relation to other prescribed matters. Currently, the [Schools Forums \(England\) Regulations 2012](#) (as amended) regulate the composition, constitution and procedures of a Schools Forum.
- 1.2 Although made up mainly of representatives from maintained schools and academies, it can also include “non-school” members, representing relevant bodies.
- 1.3 Within Staffordshire County Council, such non-school representation includes Diocesan representatives, representatives from the Early Years PVI Sector, representatives from 16-19 Education, representatives from the authority’s School Consultative Groups and a Parent Governor representative from the Prosperous Staffordshire Select Committee.
- 1.4 As elected members attend these meetings as observers, the Schools Forum forms an important link back into political decision making processes.

2 ESTABLISHMENT OF THE SCHOOLS FORUM

- 2.1 Staffordshire County Council (“the Council”) has established and will maintain a Schools Forum (“the Forum”) in accordance with the requirements of section 47A of the School Standards and Framework Act 1998, and subsequent regulations as may be amended from time to time.

3 MEMBERSHIP

General

- 3.1 The Forum will usually have a maximum of thirty two (32) members, composed of those persons specified in Appendix A. However, in order to accommodate the rate of academy conversions, the size of the Forum may be temporarily increased in order to appoint additional academy representatives, then take out maintained school representative vacancies when one arises.
- 3.2 At least two-thirds of the total membership will consist of maintained school and academy representatives; the proportion of maintained and academy primary and maintained and academy secondary members being broadly comparable to the pupil numbers in each of these categories.
- 3.3 Detailed in Appendix C is the process undertaken by the local authority at the beginning of the second week in September, January and April each year in order to ensure the

numbers of schools representatives are broadly comparable to the pupil numbers in each category.

- 3.4 The Council shall maintain a record of the composition of the Forum, including:
- (a) The number of schools members and by which group or sub-group they were elected;
 - (b) The number of academies members; and
 - (c) The number of non-schools members, their terms of office, how they were chosen and whom they represent.

School Members Term of Office

- 3.5 Schools members are appointed to the Forum for a term of 4 years in most cases unless agreement has been reached to the contrary. To ensure continuity of experience within the Forum membership, elections will be held every 2 years and, where appropriate, half of the representatives of each group will be appointed on each election date. The details of the election process is set out in Appendix B. However, where the school of a maintained school representative has converted to an academy, the Forum could consider appointing this member as an academies member until their current term of office ends.
- 3.6 To ensure the effectiveness of the decision making process surrounding the use of public money, all Schools Forum members are expected to attend the Forum meetings. Apologies must be made in advance of each meeting. Members' apologies will be considered at the Forum meeting and accepted if agreed by the majority of attending members. Where a member has not attended 3 consecutive meetings of Schools Forum and apologies have not been formally accepted, the Council will terminate their appointment and will undertake the appropriate nomination, election and appointment process.
- 3.7 A schools member will cease to be a member of the Forum:
- (a) if they resign from their position on the Forum by giving written notice to the Council;
 - (b) upon the expiry of their term of office;
 - (c) in the event of their death;
 - (d) if they cease to hold the office by virtue of which the member became eligible for election, selection or appointment to the Forum, except where the provisions of paragraph 3.5 apply;
 - (e) if the Council terminates their appointment because the member has not attended 3 consecutive meetings of Schools Forum and apologies have not been formally accepted by the Forum; or
 - (f) if the Council terminates their appointment because it has been instructed to do so by the Secretary of State.

Non-Schools Members Term of Office

- 3.8 The Council will seek nominations for non-schools members from the relevant bodies as identified in Appendix A. The Council will normally ask the relevant bodies to nominate non-school members every four years. Existing non-school members shall continue until a replacement is appointed.
- 3.9 A non-schools member will cease to be a member of the Forum:
- (a) if they resign from their position on the Forum;
 - (b) when the relevant body makes a further nomination to replace him/her and the Council appoints him/her;
 - (c) in the event of their death;
 - (d) if they cease to hold the office by virtue of which the member became eligible for election, selection or appointment to the Forum;
 - (e) if the Council terminates their appointment because the member has not attended 3 consecutive meetings of Schools Forum and apologies have not been formally accepted by the Forum;
 - (f) if the Council terminates their appointment because it has been instructed to do so by the Secretary of State.
- 3.10 No person who is an executive member or relevant officer of the authority is eligible to be nominated as a non-schools member. A “relevant officer” refers to:
- a) the director of children’s services of the authority,
 - b) any officer employed or engaged to work under the management of the director of children’s services, other than one who directly provides education to children or who manages such a person, or
 - c) any officer whose work involves management of, or advice on, school funding.
- 3.11 The Council will arrange for vacancies on the Forum to be filled using the nomination, election and appointment processes detailed below.

Schools Members – Nomination, Election and Appointment

- 3.12 The Council will appoint as schools representatives those persons duly elected and nominated via the following process (and outlined on the Schools Forum Website).

Maintained Schools Members:

- 3.13 School members must be elected to the Schools Forum by the members of the relevant group, or sub-group, in the Council’s area. The groups are:
- (a) Representatives of nursery schools (where there are any such schools in the Council’s area);
 - (b) Representatives of primary schools other than nursery schools (where there are any such schools in the Council’s area);
 - (c) Representatives of secondary schools (where there are any such schools in the

- Council's area) ;
- (d) Representatives of special schools (where there are any such schools in the Council's area);
- (e) Representatives of pupil referral units (where there are any such schools in the Council's area).

Academies Members:

3.14 Academies members must be elected to the Forum by the proprietors of academies in the Council's area.

- (a) Representatives of primary academies other than nursery schools;
- (b) Representatives of secondary academies;
- (c) Representatives of special academies (where there are any such schools in the Council's area);
- (d) Representatives of academy pupil referral units (where there are any such schools in the Council's area).

Election Procedure

- 3.15 For maintained schools, in the event that there is more than one candidate for a vacant position or a position which is subject to election in that year within any of the groups set out in paragraph 3.13, the head teacher and chair of governors of every school within the relevant group will be invited to vote for one (1) candidate each. For each position, the candidate who receives the largest number of votes will, subject to paragraphs 3.19 and 3.20, be appointed to that position and the candidate who receives the second largest number of votes will be appointed, subject to paragraphs 3.19 and 3.20, if the candidate who receives the largest number of votes also receives the largest number of votes for another group in which they stood for election.
- 3.16 For academies, in the event that there is more than one candidate for a vacant position or a position which is subject to election in that year within any of the groups set out in paragraph 3.14, the proprietors of mainstream academies of every school within the relevant group will be invited to vote for one (1) candidate each. For each position, the candidate who receives the largest number of votes will, subject to paragraph 3.19 and 3.20, be appointed to that position and the candidate who receives the second largest number of votes will be appointed, subject to paragraphs 3.19 and 3.20, if the candidate who receives the largest number of votes also receives the largest number of votes for another group in which they stood for election.
- 3.17 In the event that two or more candidates for a position receive an equal number of votes or if for any reason an election for a position does not take place by the timescales set out in the election schedule set out on the Schools Forum website the Forum must appoint a member to the Forum instead.

- 3.18 In the event that there is only one candidate for a vacant position or a position which is subject to election in that year within any of the groups set out in paragraphs 3.13 and 3.14, it will not be necessary for members to vote, and that candidate will, subject to paragraphs 3.19 and 3.20, be appointed to the position.
- 3.19 In the event that there are no applications from any of the groups of schools subject to an election in that year, then the Forum members who represent the relevant group which has the vacancy shall nominate the representative to be appointed. Where the vacancy is for the single representative for the relevant group, i.e. there are no other members to make a nomination, then the Forum will seek to appoint the member from that group of schools.
- 3.20 It is not appropriate for a candidate to be elected to represent more than one group, however, they may stand for election from any group(s) but can only be appointed to represent one of the groups.
- 3.21 The Council reserves the right not to appoint any person duly entitled by the processes above, for any reason.

[**NOTE:** Proprietor in relation to an academy means the person or body of persons responsible for the management of the academy].

Non-schools Members – Nomination and Appointment

- 3.22 The Council will seek nominations for non-schools members from the relevant bodies identified in Appendix A and in accordance with the schedule set out on the Schools Forum website.
- 3.23 Upon receipt of a nomination under paragraph 3.21, the Council will:
- (a) make an appointment pursuant to that nomination; or
 - (b) provide the relevant body with the grounds on which they determine not to make such an appointment.
- 3.24 Where the Council has proceeded under paragraph 3.22(b), 3.9(e) or 3.9(f) it will seek a further nomination from the relevant body concerned.
- 3.25 Through publication on the Schools Forum website the Council will inform all maintained schools and academies in its area of the name of the member appointed as a non-schools member and the name of the relevant body that that member represents, within one month of the appointment.

4 PROCEEDINGS OF SCHOOLS FORUM

Meetings

- 4.1 The Forum must:
- (a) hold a meeting at least four (4) times in each academic year;
 - (b) agree where meetings should take place and the time of its meetings;
 - (c) hold a meeting in response to a request from:
 - (i) one-third of its members; or
 - (ii) the Chair, provided that this does not conflict with any directions given by the Forum.
 - (d) hold meetings in public, but visitors should be asked to leave if confidential items are discussed, unless the Forum have asked them to take part in a specific discussion.
- 4.2 The Council shall agree the frequency and timing of meetings of the Forum in consultation with the Forum in advance of each academic year. Whilst setting out the cycle of meetings, where possible, the Council will provide a clear overview of key consultative and decision-making points in the school funding cycle.

Substitutes

- 4.3 In the event that a member is unable to attend any meeting, that member may seek the Chair's permission no later than 48 hours prior to the meeting, subject to paragraph 4.4, to have a named substitute attending in their place, and such permission will not be unreasonably withheld.
- 4.4 The notice period referred to in paragraph 4.3 is waived where substitution is in respect of a meeting where levels of delegation are subject to a vote of the Schools Forum and no notice period should apply in these circumstances.
- 4.5 A named substitute will have the same rights as a member of the Forum.

Local Authority Officers, Observers & Visitors

- 4.6 The following persons shall be entitled to speak at such meetings even though they are not members of the Forum:
- (a) the Director responsible for education and children's services or their representative;
 - (b) the Section 151 Officer or their representative;
 - (c) any elected member of the authority who has primary responsibility for children's services or education in the authority;
 - (d) any elected member of the authority who has primary responsibility for the resources of the authority;
 - (e) any person who is invited by the Forum to attend in order to provide financial or technical advice to the Forum;
 - (f) an observer appointed by the Secretary of State; and
 - (g) any person presenting a paper or other item to the Forum that is on the

meeting's agenda, but that person's right to speak shall be limited to matters related to the item that the person is presenting.

Quorum

- 4.7 The Forum will be quorate if at least forty percent (40%) (rounded up to a whole number) of the total current membership in position is present at a meeting, except where paragraph 4.21(d) applies.

Decisions

- 4.8 The Forum will unless otherwise stated within this document, arrive at its decisions by consensus.

- 4.9 However, if it is necessary to take a vote the following arrangements apply, subject to paragraph 4.10:

- (a) every member of the Forum will have one (1) vote;
- (b) a resolution will be passed by simple majority, subject to the following provision; and
- (c) where there are an equal number of votes for and against a proposal, the Chair will have the casting vote.

- 4.10 Where the vote is in respect of arrangements where voting requirements are set by government regulations, those regulations shall apply. In these circumstances the authority will highlight the voting arrangements which will apply in the Schools Forum papers supporting the vote. Currently, such arrangements include but are not limited to the following:

- (a) Voting on the funding formula is limited to schools members, academies members and PVI representatives;
- (b) Voting on de-delegation is limited to the specific primary and secondary phase of maintained schools members; and
- (c) Voting on retaining funding for statutory duties relating to maintained schools only is limited to maintained primary, secondary, special and PRU group members.

- 4.11 Once a decision has been taken, all members will be bound by it, but any member can ask for their opinion to be recorded in the minutes.

Forum Sub-Groups

- 4.12 The Forum may establish sub-groups from their membership to consider in detail specific issues on their behalf and report their findings back to them.

Officers:

Chair and Vice Chair:

- 4.13 The Schools Forum must elect the Chair and Vice Chair from amongst its own

members. The election of Chair and Vice Chair will take place at the final meeting (usually July) of the school year for a period of two years. Elections will take place only every two years unless either post becomes vacant (see 4.21). The Chair and Vice Chair will hold office until a decision has been reached about their successors at any meeting or until they are no longer members of the Forum.

- 4.14. The Chair and Vice Chair will take up their appointments at the first Schools Forum meeting in the new school year (usually October) following their election. This is to allow for a smooth transition between chairs and to aid the continuity and efficiency of Schools Forum.
- 4.15 Any elected member of the Council or officer of the Council who is a member of the Schools Forum may not be elected as Chair or Vice Chair.
- 4.16 Either Option A or Option B below will be included once a decision has been made by the Forum

Option A

Nominations for Chair and Vice Chair are received by the Clerk in advance of final meeting of the school year. Nominations, with pen portrait, must be submitted at least 7 days prior to the publication of Schools Forum papers. Names of the nominees, along with the pen portraits, would be emailed to Schools Forum members in preparation for the election (if required) at the meeting. Where no nominations are received prior to the meeting, nominations will be sought at the meeting. This will take place only every two years unless either post becomes vacant (see 4.21).

Option B

Nominations for Chair and Vice Chair are received under the agenda item at the final meeting of the school year (usually July) .This will take place only every two years unless either post becomes vacant (see 4.21). The election (if required) would take place as part of that agenda item.

- 4.17 In the event that there is only one (1) candidate for each position, it will not be necessary for members to vote, and those candidates will be appointed to the positions.
- 4.18 If for any reason it is not possible to reach a decision regarding the persons to be appointed to the positions of Chair or Vice Chair, the matter will be considered at the next meeting of the Forum.
- 4.19 The Clerk to the Forum must act as Chair during the part of the meeting at which appointments to the posts of Chair or Vice Chair are considered.
- 4.20 All candidates must comply with the paragraphs in this document on Conflicts of Interests and leave the meeting at which their suitability for either of these positions is to be discussed.

- 4.21 The Chair and Vice Chair may resign from their posts at any time by giving written notice to the Clerk and can be removed from the post with immediate effect in the event that a resolution to remove the Chair or Vice Chair has been passed at two consecutive meetings which have been convened in accordance with the following rules:
- (a) seven (7) clear days' notice of each meeting is given;
 - (b) removing the Chair or Vice Chair is a specific item on the agenda for both meetings;
 - (c) there are at least fourteen (14) days between the two meetings;
 - (d) there are at least two-thirds of the members (rounded up to a whole number) at both meetings, and before the vote at the second meeting, the member proposing the removal of the Chair or Vice Chair states reasons for the proposal, and the Chair or Vice Chair is given an opportunity to make a statement in reply.

Acting Chair:

- 4.22 If the Chair is unable to attend any meeting, or if the post is vacant, the Forum members will elect one of those members present to Chair that meeting only, normally being the Vice-Chair.

Clerk:

- 4.23 The Clerk to the Forum will be appointed by the appropriate Director responsible for education and children's services and will convene, direct, offer advice on procedure and minute meetings in accordance with directions given by the Forum.
- 4.24 The Clerk will not have either a vote or a casting vote when in the position of acting Chair in accordance with paragraph 4.18.

Administration

- 4.25 Every member of the Forum will be given at least seven (7) days' written notice of the date of a meeting with a copy of the agenda for that meeting. This is to enable members to consider the papers and if necessary obtain views from the group they are representing. The notice and agenda will be sent out by the Clerk to the Forum. A copy of the paperwork will be sent to the Director responsible for education and children's services at the same time as to members of the Forum. Shorter notice can only be given if the Chair (or the vice-Chair if the Chair is absent or the position has not been filled) agrees that there is an urgent need for a meeting. Members can be contacted/consulted by email on matters of urgency. Meetings to consider the removal of the Chair or a co-opted governor must be convened with at least seven (7) clear days' notice. Papers are published on the Council's website to enable representations to be made to Forum members and to ensure that all interested groups are able to access the papers prior to a meeting.
- 4.26 The agenda will be agreed by the Chair of the Forum. The Forum will whenever necessary consider and revise an annual work programme for meetings.

- 4.27 Minutes of each Forum meeting must be taken by the person acting as Clerk. A copy of the draft minutes will be circulated to members within two (2) weeks of the meeting or as soon as possible thereafter, prior to their formal approval at the next meeting,
- 4.28 The Clerk must make sure that copies of the agenda, draft and approved minutes and any report, document or other paper considered at a meeting (not including confidential items) are made available at County Buildings for anyone to read. Agendas, reports and minutes should also be promptly posted on the Forum's website.

Confidentiality

- 4.29 The following information which may be presented, discussed and voted upon at any meetings of the Forum, must be kept confidential:
- (a) the votes of individual members;
 - (b) opinions by members involving a named person which are in any way sensitive or critical;
 - (c) anything else which the Forum decides ought to be considered as such.
- 4.30 Confidential information will be recorded separately by the Clerk and will not be available for inspection by the general public.

Conflicts of Interest

- 4.31 In common with other aspects of working in public life, Forum members should, for reasons of probity, be aware of circumstances in which they should withdraw from meetings. The general principle is that no-one should be involved in a decision where his or her personal interests may conflict with those of the Forum.
- 4.32 Forum members should declare any personal interest as soon as a matter in which they have an interest is raised and withdraw from that meeting. However, Forum members need not withdraw because of an interest that is no greater than that of other members of the Forum, e.g. primary school nominees should not withdraw from discussions on primary school funding.

Proceedings

- 4.33 The proceedings of the Forum shall not be invalidated by:
- (a) any vacancy among their members;
 - (b) any defect in the election or appointment of any members; or
 - (c) any defect in the appointment of the Chair.

5 FUNCTIONS

Consultation with the Schools Forum on the school funding formula

- 5.1 The Council will consult the Forum on:-
- (a) any proposed changes in relation to the factors and criteria that were taken into account, or the methods, principles and rules that have been adopted, in their formula made in accordance with regulations made under section 47 of the School Standards and Framework Act 1998, and
 - (b) the financial effect of any such change.
- 5.2 Consultation under paragraph 5.1 will take place in sufficient time to allow the views expressed to be taken into account in the determination of the relevant authority's formula and in the initial determination of schools' budget shares before the beginning of the financial year.

Consultation on contracts

- 5.3 The Council will, at the meeting prior to the issue of invitations to tender (being at least one month prior to invitations to tender), consult the Forum on the terms of any proposed contract that is paid out or to be paid out of the schools budget for services or supplies to schools, where such a contract is to be let by the Council to a value equal to or exceeding the local government threshold which applies to that proposed contract pursuant to regulation 5 of the Public Contracts Regulations 2015.

Consultation on financial issues

- 5.4 The Council will consult the Forum annually in respect of functions relating to the schools budget, including:-
- (a) the arrangements to be made for the education of pupils with special educational needs, and in particular:
 - (i) the places to be commissioned by the Council in different schools and other institutions, and
 - (ii) the arrangements for paying top-up funding to schools and other institutions;
 - (b) arrangements for the use of pupil referral units and the education of children otherwise than at school, and in particular:
 - (i) the places to be commissioned by the Council and by schools in pupil referral units and other providers of alternative provision, and
 - (ii) the arrangements for paying top-up funding to pupil referral units and other providers of alternative provision;
 - (c) arrangements for insurance;
 - (d) prospective revisions to the scheme for the financing of schools;
 - (e) administrative arrangements for the allocation of central government grants paid to schools via the Council;
 - (f) arrangements for free school meals; and
 - (g) arrangements for early years provision.

- 5.5 The Council will consult the Forum on such other matters concerning the funding of schools as it sees fit and as required by government regulations.

Reports by the Forum

- 5.6 The Forum will, as soon as reasonably possible and in any event by any date specified by the Council, provide the Council with a report in writing in response to any consultation under this section 5.

Other functions

- 5.7 The Forum may commission and publish reports and research into school funding issues. The Forum may also commission or liaise with working groups on issues related to the function of the Forum.

Provision of account to schools

- 5.8 The Forum will, as soon as reasonably possible, inform the governing bodies of maintained schools of:
- (a) all consultations carried out under this section 5, and
 - (b) any reports provided by the Forum under paragraph 5.7 above.

Consultation

- 5.9 It is a responsibility of the Council to ensure there is consultation with all schools on the following issues:
- (a) changes to the School Funding Formula;
 - (b) changes to the Scheme for Financing Schools.

6 EXPENSES

Forum's Expenses

- 6.1 All expenses of the Forum will be met by the Council and charged to the schools budget.
- 6.2 The Annual Outturn Report will include as part of the overall figure:
- (a) the costs of servicing the Forum which have been charged to the schools budget for the preceding financial year;
 - (b) the costs of additional work commissioned by the Forum which has been charged to the schools' budget for the preceding financial year.

Members' Expenses

- 6.3 The Council will reimburse the reasonable travel costs of members for attendance at the Forum's meetings, following receipt of a valid claim, at its current mileage rate for attendance at in-service training activities. Such expenses will be charged to the schools budget.

Staffordshire County Council's
Schools Forum Membership

1. The Forum will normally have a maximum of thirty two (32) members (subject to paragraph 3.1 of the Constitution):
 - (a) twenty three (23) schools members; and
 - (b) nine (9) non-schools members.

2. Maintained primary, maintained secondary and academies must be broadly proportionately represented on the Forum, having regard to the total number of pupils registered at them. The Council can determine the number of members representing schools in each of the categories set out below. These should be broadly comparable to the pupil numbers in each of these categories.

The Forum's members will include the following:

(a) School Members:

- places for maintained primary schools representatives, where there are any maintained primary schools in Staffordshire, who are either a governor, headteacher or senior member of staff;
- places for maintained secondary schools representatives, where there are any maintained secondary schools in Staffordshire, who are either a governor, headteacher or senior member of staff;
- places for primary and secondary academy representatives, elected from the proprietor bodies of academies within the Council's area;
- one (1) place for a special academy representative, elected from the proprietor bodies of academies within the Council's area;
- one (1) place for a maintained special school representative, where there are any maintained special schools in Staffordshire, who are either a governor, headteacher or senior member of staff;
- one (1) place for a primary schools representative, elected from its membership by the Council's primary schools headteacher forum;
- one (1) place for a secondary schools representative, elected from its membership by the Council's secondary schools headteacher forum;
- one (1) place for a middle schools representative, elected from its membership by the Council's middle schools headteacher forum;

- one (1) place for a nursery school representative, who is either a governor, headteacher or a senior member of staff;
- one (1) place for a maintained pupil referral unit representative, where there are any maintained pupil referral units in Staffordshire, who is either a governor, headteacher or a senior member of staff;
- one (1) place for an academy pupil referral unit representative, elected from the proprietor bodies of academy pupil referral units within the Council's area.

Notes:

1. *Where at least one (1) maintained school exists in any category, at least one schools member must be a representative of that category.*
2. *A "senior member of staff" means an executive headteacher, principal, deputy headteacher, assistant headteacher, business manager or other person responsible for the financial management of the school.*
3. *Governors include interim executive members of an interim executive board.*
4. *Where they exist at least one member must be a representative of the governing bodies of maintained schools and at least one member must be a representative of the headteachers of such schools.*
5. *Proprietor in relation to an academy means the person or body of persons responsible for the management of the academy.*
6. *Middle schools are 'deemed secondary' and are included in the secondary category.*

(b) Non-school Members:

- one (1) place for a member nominated by the Lichfield Diocesan Board of Education;
- one (1) place for a member nominated by the Birmingham Diocesan Schools Commission;
- one (1) place for a parent governor representative nominated by the Council's Prosperous Staffordshire Select Committee;
- two (2) places for representatives of the early years PVI sector nominated by the early years sector;
- two (2) places for members nominated by the 16-19 education sector; and
- two (2) places for representatives of the schools consultative groups nominated by the branch secretaries.

The number of places will be published and updated on the Schools Forum website.

Membership
Selection, Nomination and Appointment Timetable

The school membership will be reviewed at the beginning of each term (2nd week in September, January and April) to confirm the proportions of maintained and academy school representatives are broadly comparable to the pupil numbers in each of these categories (see Appendix C). Where a vacancy occurs due to paragraphs 3.7 or 3.8 of the Constitution, the Clerk to Schools Forum will notify Entrust to undertake the selection process set out below.

- Once a vacancy arises the Clerk to Schools Forum will notify Entrust to seek applications for school members via a notice to head teachers and chairs of governing bodies requesting that the matter be raised with staff and governing bodies within 4 school working weeks.
- Applications and nominations to be received within a further 4 school working weeks. In those groups where there is more than 1 application an election will be carried out, administered by Entrust on behalf of the Council.
- Membership of nominees to be confirmed by no later than a further 2 school working weeks.
- Where one application per position is received membership will be confirmed by no later than 2 school working weeks.
- Nominations for non-schools members will be sought from the relevant bodies within 1 calendar month of the vacancy occurring.

All members are appointed and attend their first meeting as soon as possible.

Termly Review of Membership

The Schools Forum school membership will be reviewed at the beginning of each term to confirm the proportions of maintained and academy school representatives are broadly comparable to the pupil numbers in each of these categories. This is completed using the process below.

The total number of Schools Forum maintained schools and academy members is 23

The Schools Forum regulations state that, where there are any, there must be one member for each of the following: maintained nursery schools, maintained special schools, maintained PRUs, special academies and alternative provision academies. This is the case in Staffordshire. Therefore there are **5 members** from these schools and academies (1 from each type - 5 members).

This means that **18 Schools Forum school members** represent the mainstream primary and secondary schools and academies.

(Regardless of pupil numbers, where there are any in that group, there has to be at least one (1) schools member representative for maintained primary schools and maintained secondary schools.)

Using the latest school census information (example in the table below)

Phase	Maintained NOR	%	Academy NOR	%	Grand Total	%
Primary Phase	27,343	43%	35,668	57%	63,011	53%
Secondary Phase	10,026	18%	45,049	82%	55,075	47%
Grand Total	37,369	32%	80,717	68%	118,086	100%

The number of primary and secondary representative is calculated using the percentages in the final column

Number of primary members is 53% of 18 = 9.6

Rounded to the nearest whole number, **10 primary members** are required

Number of secondary members is 47% of 18 = 8.4

Rounded to the nearest whole number, **8 secondary members** are required

Staffordshire Schools Forum has members nominated from the primary, middle and secondary headteacher forums (1 from each - **3 members**).

To calculate the proportion of maintained and academy representatives for each phase the same process is completed

Number of maintained primary members is 43% of 9 = 3.9

Rounded to the nearest whole number, **4 primary maintained members**

Number of academy primary members is 57% of 9 = 5.1

Rounded to the nearest whole number, **5 primary academy members**

Number of maintained secondary members is 18% of 6 = 1.1

Rounded to the nearest whole number, **1 secondary maintained member**

Number of academy secondary members is 82% of 6 = 4.9

Rounded to the nearest whole number, **5 secondary academy members**

Based on the calculations above there would be

10 primary Schools Forum members of which:

- 1 primary school headteacher forum nomination
- 4 primary maintained school representatives
- 5 primary academy representatives

8 secondary Schools Forum members of which:

- 1 middle school headteacher forum nomination
- 1 secondary school headteacher forum nomination
- 1 secondary maintained school representative
- 5 secondary academy representatives

[Schools Forums \(England\) Regulations 2012](#)

Schools Forum – 25th March 2021

High Needs Block update

Executive Summary:

- The forecast outturn for the 2020/21 High Needs Block is £6.5m overspend. This is c £1m higher than the position last reported.
- The transformation and implementation of the revised SEND operating model, supported by the new SEND strategy, is expected to provide a more sustainable model.
- At the end of the current financial year the DSG reserve will be in deficit. A 'deficit recovery' plan earmarking surplus Growth Fund money to contribute to the DSG reserve will be reviewed annually.
- For Staffordshire the High Needs Block budget for 2021/22 has now been finalised for a total of £101.0m; an increase of £11.6m compared with 2020/21 (13%). None of this funding increase will be used to repay historical deficits.
- The Council recognises the financial pressures schools across Staffordshire are facing and will increase funding next year for all state funded special schools, on a like for like basis, by a minimum of 1.0%.
- Staffordshire will be providing a response to the DfE consultation about the proposals for a small number of changes to the national funding formula that is used to allocate high needs funding to local authorities in the 2022-23 financial year.

Recommendations:

That Schools Forum:

1. Notes the updates to the High Needs Block following the report previously presented in January 2021.
2. Notes the proposed High Needs Block budget 2021/22

Report of Deputy Chief Executive and Director for Families and Communities

PART A

Reasons for recommendations:

3. Due to the considerable and on-going pressure in this area, Schools forum requested regular updates on the latest position of the High Needs Block.
 - High Needs Block Forecast Outturn 2020/21
4. The forecast outturn for the 2020/21 High Needs Block is £6.5m overspend. This is c £1m higher than the position last reported – mainly for Independent Special School provision - and reflects the additional costs impacting on the HNB as a result of the EHCP backlog which has now been addressed. The overspend is largely a result of:

- An overspend of c £2.1m in Mainstream Schools as a result of increased demand
 - An overspend of c £3.1m in our Special Schools as a result of increased demand and a rise in the proportion of children with higher needs and therefore costs
 - An overspend of c £2.9m in Independent Schools as a result of increased demand.
 - Other underspends of c £1.6m, mainly in the Locality Hub budget due to the delayed roll out of the district model in some areas
5. As a result, at the end of the current financial year the DSG reserve will be in deficit. The Schools Forum, at the October meeting, approved a 'deficit recovery' plan earmarking surplus Growth Fund money to contribute to the DSG reserve. This will be reviewed annually, alongside the impact of the wider SEND transformation programme, to consider whether any further action is required.
- High Needs Block budget 2021/22
6. At the Spending review the government reaffirmed their commitment to increase the schools' budget by £7.1 billion by 2022-23, compared to 2019-20 funding levels. This includes an uplift of £2.2 billion from 2020-21 to 2021-22 made up of:
- £1.43bn (65%) for Schools
 - £0.73bn (33%) for High Needs
 - £0.04bn (2%) for Early Years
7. For 2021/22 the Government has confirmed an increase in the overall High Needs Block nationally of £730m. This following many years of government underfunding that has led to a severe crisis in this area nationally, where funding levels have failed to keep pace with costs and demand.
8. For Staffordshire the High Needs budget 2021/22 has now been finalised for a total of £101.0m; an increase of £11.6m compared with 2020/21 (13%). This increase will be passed on in full next year for the provision of SEND support; none of this funding rise will be used to repay historical deficits.
9. The Council recognises the financial pressures schools across Staffordshire are facing and will increase funding to providers by as much as is affordable and fair, acknowledging the current pressures on the HNB and the depleted DSG balances.
10. For 2021-22 Special School budgets will be set based on:
- i. a Minimum Funding Guarantee of 1.0% (higher than the MFG set by Government of 0%); ensuring that funding for all Special Schools, on a like for like basis, will increase next year by a minimum of 1.0%.
 - ii. there will be no capping of school gains

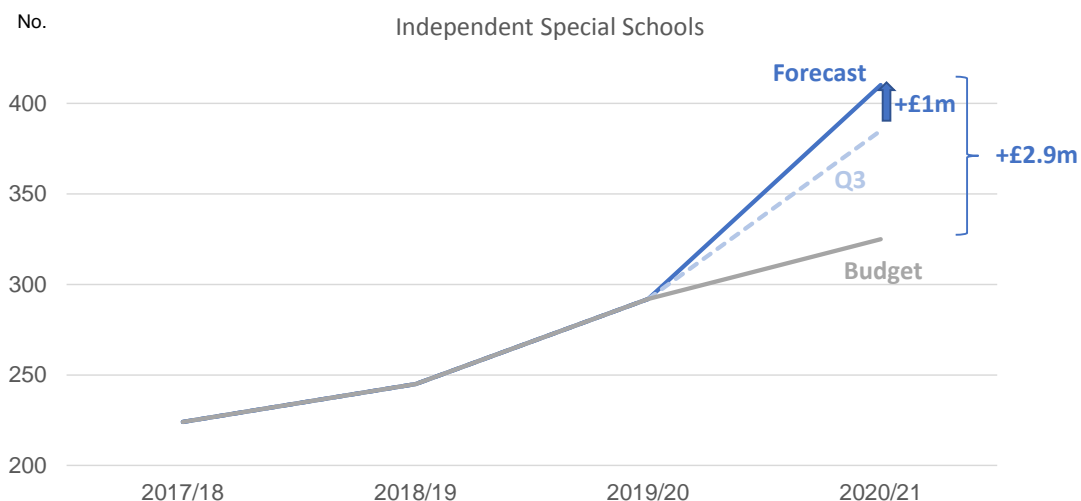
PART B

Background

11. The financial risk of the High Needs Block has been a standing agenda at Schools Forum. The increase in demand on the High Needs Block has mainly arisen from a significant increase in a range of areas. These include:
- Additional needs requests
 - Increase in pupil numbers requiring EHCPs,
 - Extension of age group to 25 for those with EHCPs,
 - Increase in out of county placements and costs,
 - Increase in Matrix funding for special schools,
 - Numbers of permanent exclusions from mainstream schools,
 - The funding of increased numbers of pupils out of education.
12. Despite additional Government funding this year, as previously stated this is insufficient to close the funding gap and there remains an overspend of c £6.5m in 2020/21. The main areas of forecast overspend within the High Needs Block are outlined below and summarised in the following table. A more detailed overview of the High Needs Block budget is provided within Appendix A:

<u>High Needs Budget 2020/21</u>	Budget £m	Forecast Outturn £m	Over / (Under) spend £m
Planned Places	30.7	30.7	0.0
Top Up Budgets	30.9	36.1	5.2
<u>Non Top Up Budgets</u>			
Independent Schools (Mainstream & Special)	15.2	18.4	3.2
Alternative provision (inc Hubs)	3.2	1.9	(1.3)
Post 16	4.2	4.2	0.0
Other	4.9	4.6	(0.3)
Total Net Spend	89.1	95.9	6.8
Total Funding	(89.1)	(89.4)	(0.3)
Net Forecast Outturn	(0.0)	6.5	6.5

13. This is c £1m higher than the forecast last presented and reflects continued growing demand within the Independent provision. This is likely the impact of the backlog in EHCP assessments where the cost of new placements continue to filter through the system.



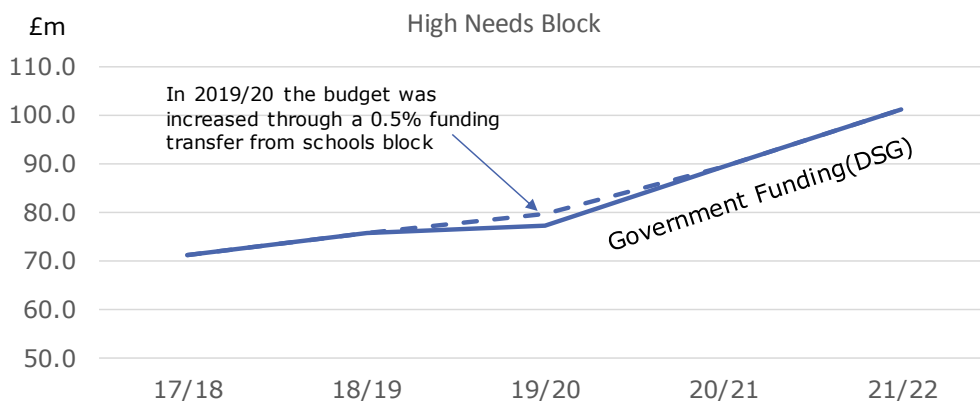
Note: the High Needs Block does not include the following costs:

- SEND home to school/college transport; this is funded from the Council's general fund resources. The budget in 2020/21 is £11.9m and the latest forecast is that this budget will overspend by up to £3.3m in 2020/2021. The main issues driving up the cost of this budget are the increase in demand, the placement of children and young people in independent out of county special schools, an increase in the average cost per pupil which includes both transport and escort costs and an increase in single occupancy journeys.
- prudential borrowing; a further amount of £0.924m is funded from the Central Block for historical but on going debt charges as a result of borrowing previously taken out to finance historical capital investment in our Special Schools.

- High Needs Block Budget 2021/22

14. For 2021/22 the Government has confirmed an increase in the overall High Needs Block nationally of £730m. This following many years of government underfunding that has led to a severe crisis in this area nationally, where funding levels have failed to keep pace with costs and demand.
15. For Staffordshire the High Needs budget 2021/22 has now been finalised for a total of £101.0m; an increase of £11.6m compared with 2020/21 (13%).¹

¹ Part of this increase includes the 'roll in' of Teachers Pay Grant and Teachers Pension Grant equivalent to £2.2m which up to now has been paid as a separate grant but going forward will be received as part of the High Needs Block. On a like for like basis, the actual increase is £9.4m (11%).



16. Staffordshire, along with other councils across the sector, have been lobbying for additional resource and it is a positive sign that the Government has – in the last two years – provided for significant additional investment in this area. Whilst this is appreciated, it will not close the gap completely and we will continue to canvas for additional resource.
17. As in previous years, the schools block will be ring-fenced in 2021-22, with the option to transfer 0.5% of the Schools Block funding into the central school services, high needs or early years budgets, subject to the approval of Schools Forum. Given the increase in government funding next year, and that Schools Forum agreed in October 2020 a deficit recovery plan utilising surplus growth fund money, for 2021-22 no request has been made to transfer 0.5% from the Schools Block to the High Needs Block.
18. In 2021/22 the HNB budget is £101.0m; a net increase of nearly £12m compared to current funding levels. This increase will be passed on in full next year for the provision of SEND support; none of this funding rise will be used to repay historical deficits. The following summarises the proposed budget allocations for 2021/22 (see Appendix A for a more detailed analysis):

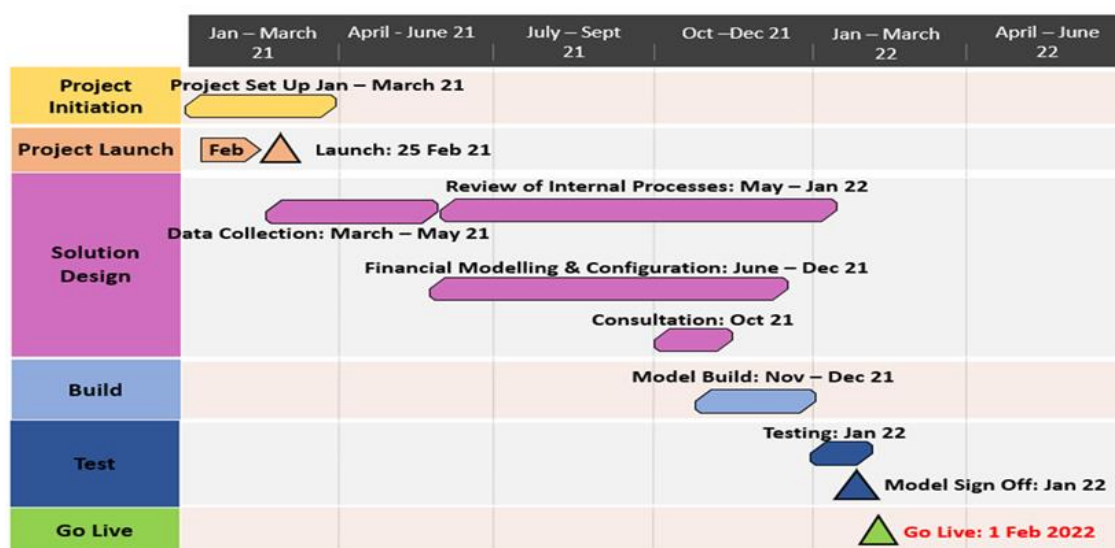
High Needs Budget	Budget 20/21 £m	Proposed Budget 21/22 £m
Planned Places	30.7	32.0
Top Up Budgets	30.9	35.9
<u>Non Top Up Budgets</u>		
Independent Schools (Mainstream & Special)	15.2	18.2
Alternative provision (inc Hubs)	3.2	3.4
Post 16	4.2	4.4
Other	4.9	7.1
Total Net Spend	89.1	101.0
Total Funding	(89.1)	(101.0)

19. The Council recognises the financial pressures schools across Staffordshire are facing and, given the increase in Government funding, will increase funding to providers by as much as is affordable and fair, acknowledging the current pressures on the HNB and the depleted DSG balances. For 2021-22 Special School budgets will be set based on:
 - i. a Minimum Funding Guarantee of 1.0% (higher than the MFG set by Government of 0%); ensuring that funding for all Special Schools, on a like for like basis, will increase next year by a minimum of 1.0%.
 - ii. there will be no capping of school gains
20. Growing demand within the Special Educational Needs and Disabilities (SEND) system represents one of the Council's key service and financial risks. A further overspend on the High Needs Block is projected in 2020-21 of around £6.5m and will mean DSG balances will go into deficit at the end of the current financial year.
21. It is anticipated that through the transformation and implementation of the revised SEND Operating Model, supported by the new SEND strategy, will provide a more sustainable model, further improve relationships with district and school partners, and deliver improved educational and life outcomes for children and young people.
22. To support that programme, c £2m has been set aside within the HNB to ensure District Hubs have sufficient funds and are able to provide the necessary early intervention required.
23. The SEND and inclusion District model is continuing to develop with the setting up of Locality Management Groups and Partnership Boards. Such forums will provide a strategic opportunity to establish a more bespoke provision map in order to meet the needs in the locality. Appropriate SCC officers are working to confirm financial and commissioning procedures. There have been 'transition' arrangements moving from funding connected to the District Inclusion Panels moving into the SEND and Inclusion district model.

Other Updates

- High Needs Block Workshop
24. On 9 February 2021 the High Needs Block Workshop, involving members of the schools forum, convened for the second time to consider further the key issues impacting on the High Needs Block. The focus of the session was on:
 - i. Establishing a national context of HNB funding and how Staffordshire compares against other authorities (see Appendix B)
 - ii. Modelling HNB spend and demand going forward
 25. It was agreed that at the next meeting, there will be a review of any non-statutory funding as well as the needs of those children and young people being placed in the independent, non-maintained sector.
- Education Banding Toolkit

26. The formal launch of EBT took place on the 25th February with 183 providers and LA Officers in virtual attendance. During the launch 39 questions were answered and the recording of the launch, slides and written copy of the questions and answers will be published on the Local Offer following engagement with parent/carers. Feedback from the launch event has been very positive (for more information see [Education Banding Tool Launch | Staffordshire Connects](#))
27. The number of school and parent/carers representatives requesting to be part of this project has been overwhelming and currently totals 37 and therefore an Implementation Reference Group has been established. This group will meet regularly for us to share progress with and to provide advice and guidance to support the decision making of the Project Steering Group. Five representatives from the Implementation Reference Group from mainstream primary, secondary, special, FE and a parent/carers will also be asked to join the Project Steering Group. The first meeting of the Implementation Reference Group will be in March.
28. The high level implementation plan is shared below.



- Review of the national funding formula for allocations of high needs funding to local authorities: changes for 2022-23

29. On 10 February 2021 the DfE launched a [consultation](#) in response to specific proposals for a small number of changes to the national funding formula that is used to allocate high needs funding to local authorities in the 2022-23 financial year. The DfE are also seeking views on some of the longer term changes to the formula that could be considered in future.
30. In this consultation the DfE are asking for views specifically about the way that high needs funding is allocated through the national funding formula, rather than about the overall level of funding. Future consultations will cover further proposals

for changes to the formula and to the arrangements for the funding for SEND and AP.

31. The consultation focuses on the following:
 - a. how historic levels of local authority expenditure are used within the funding formula
 - b. attainment data used in the funding formula
 - c. effective proxies for SEND and AP in the formula

32. Questions about the expectation that mainstream schools meet the costs up to £6,000 of supporting a pupil with SEND from their core budget, the level of the £10,000 per place funding for special schools and the funding arrangements for young people with SEND in further education will be addressed as part of the DfE SEND review and in subsequent consultations.

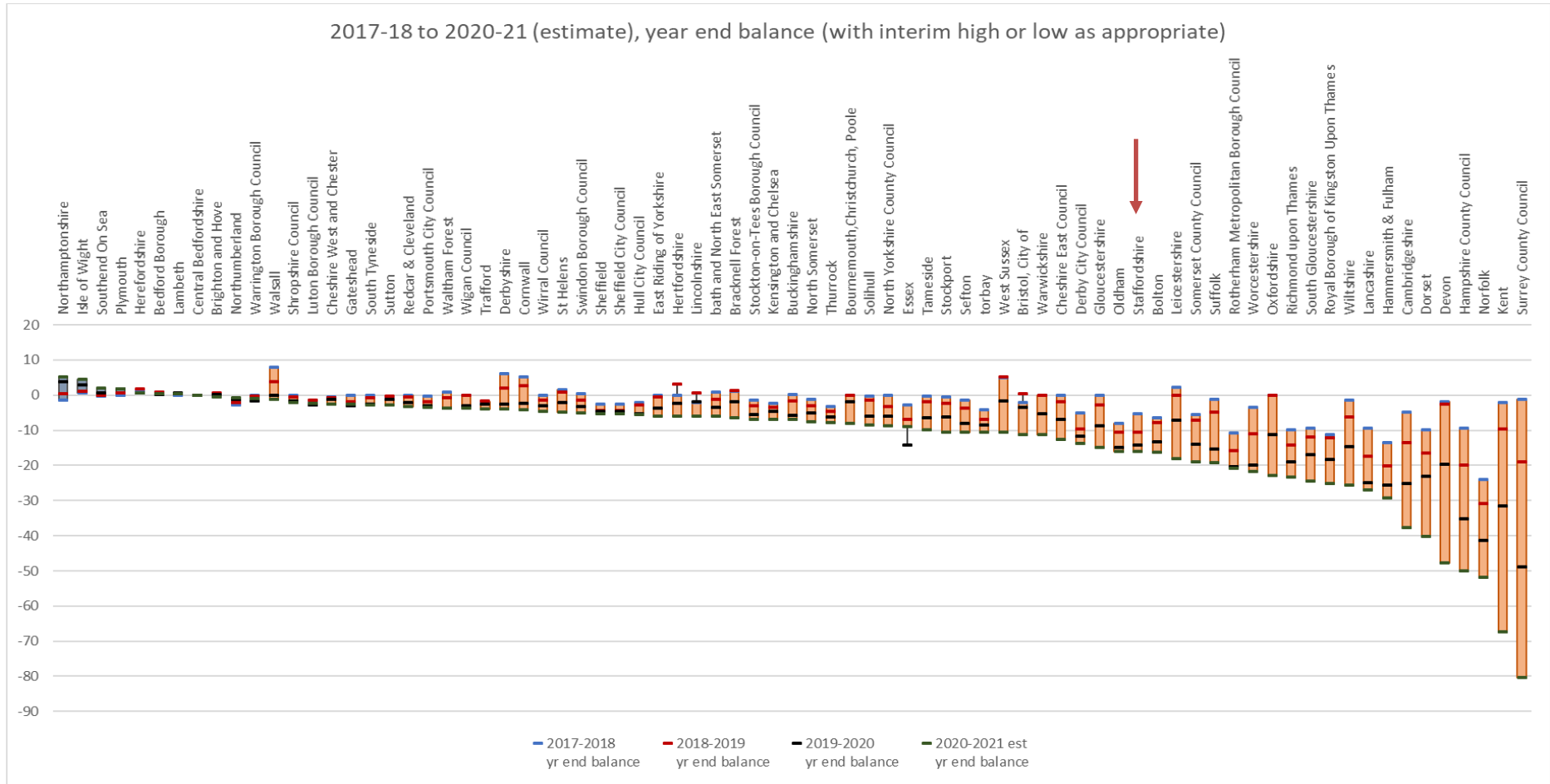
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Appendix A

2020-2021 HIGH NEEDS BUDGET	Latest Budget £m	Forecast Outturn £m	Over/(Under) spend £m	Proposed Budget 2021/22 £m
Planned Places	30.7	30.7	0.0	32.0
Top Up Budgets	30.9	36.1	5.2	35.9
Staffordshire Special Schools and Academies	15.0	18.1	3.1	17.7
Staffordshire Mainstream Schools	11.4	13.5	2.1	13.1
Pupils in other LA Special & Mainstream Schools & Academies	1.7	2.1	0.4	2.1
Pupil Referral Units	2.8	2.4	(0.4)	3.0
Non Top Up Budgets	27.5	29.1	1.6	33.1
Independent Schools Mainstream	1.2	1.5	0.3	1.5
Independent Schools Special	14.0	16.9	2.9	16.7
Independent Hospital Fees	0.3	0.2	(0.1)	0.3
Early Years PVI's	0.1	0.0	(0.1)	0.1
Alternative provision (inc Hubs)	3.0	1.5	(1.5)	3.0
Education Other Than At School (EOTAS)	0.2	0.4	0.2	0.4
SEN Support Services	4.5	4.4	(0.1)	6.8
Post-16 FE Placements & Top-ups for ISPs	4.2	4.2	0.0	4.4
GRAND TOTAL	89.1	95.9	6.8	101.0
Funding	(89.1)	(89.4)	(0.3)	(101.0)
High Needs Allocation from Government	(89.1)	(89.4)	(0.3)	(101.0)
Transfers from other Blocks	0.0	0.0	0.0	0.0
NET FORECAST OUTTURN	(0.0)	6.5	6.5	(0.0)



Schools Forum – 25 March 2021

Schools Budget 2021-22

Executive Summary

Schools

- The growth fund budget has been set at £2m. Any underspend will be transferred into the DSG reserve as per the deficit recovery plan.
- The final education functions levy has been set at £55.71 per pupil
- School budgets have been set using the National Funding Formula (NFF)
- The NFF has been funded in full with the maximum permissible MFG of 2% and no capping of gains.

Early Years

- Early Years funding rates have been set at £4.10 per hour for 3 & 4 year olds and £5.26 per hour for 2 year olds
- An Early Years contingency has been set at 0.7% of the Early Years Block funding
- Any underspend on Early Years contingency will be returned to providers as a one-off payment in the following financial year.

High needs

- Additional Government funding of £11.6m in 2021/22
- Special School budget have been set to provide for a Minimum Funding Guarantee of 1% and no capping of gains
- No request has been made for a funding switch of up to 0.5% from the Schools Block into the High Needs Block in 2021/22

Recommendation

1. That the Schools Forum notes the content of this report.

Report of the County Treasurer

Central Provisions

2. The Schools Forum considered the indicative level of planned central expenditure for 202-22 at its October meeting, giving approval to the budget provision for a range of areas, to enable the local authority to meet the DfE timescale of submitting individual school budgets to ESFA in mid-January. This section of this report updates the Schools Forum with the final figures used within that approval.
3. There are four categories of centrally retained budgets within the Schools Budget:

- De-delegated items
- Central School Services Block (CSSB)
- Central Schools Expenditure
- Education Functions (previously funded by the Education Services Grant)

4. De-delegated items are those which have been retained centrally to be managed by the local authority on behalf of its maintained schools following the vote of the Schools Forum. These amounts are transferred from the local authority to academies through the ESFA and academies meet the related costs directly. In its annual vote on 15 October the Schools Forum voted to de-delegate for the same services in 2021-22 as in 2020-21. Therefore, this funding will continue to be held centrally to meet these costs on behalf of maintained schools. Insurance provision will now be provided through the DfE's Risk Protection Agreement. Funding for this service will be transferred from SCC to the DfE.
5. Expenditure within the Central School Service Block (CSSB) was also considered at the October 2020 Schools Forum meeting. Members agreed that funding allocated within this block should be retained centrally for the purposes outlined in the report. This block includes funding for Historic Commitments. With further reductions in this funding anticipated, in order to protect against a reduction in total DSG funding for Staffordshire, the remaining Early Help budget has been delegated to schools. The funding retained for Historic Commitments for 2021-22 is shown below:

	2020-21 (£)	2021-22 (£)
Prudential Borrowing	924,130	924,130
Combined Services - Early Help	1,000,000	0
	1,924,130	924,130

6. Central Schools Expenditure areas include funding for infant class size and growth funding. Growth funding is allocated to the local authority on a formula basis. The allocation for 2021-22 is £3.1m. This funding has been used to ensure the NFF is funded in full. The remaining funding is held centrally to meet commitments under the infant class size and exceptional growth fund policies. The amount retained centrally is £2m. Any underspend will be transferred to the DSG reserve as per the deficit recovery plan reported to Forum in October 2020.
7. At the October meeting, maintained schools approved a levy per pupil for Education Functions of £55.68. Due to a slight change in the number on roll at maintained schools, the final levy for 2021-22 has been set at £55.71 per pupil.

Individual School Budgets

8. This element of the schools' budget represents by far the largest part of the funding for the majority of schools. Formula Budgets are now based on the National Funding

Formula (NFF) as approved by Schools Forum in December 2017 and Cabinet in January 2018.

9. The NFF includes a minimum per pupil funding level. For 2021-22 the minimum funding levels per pupil are £4,180 for primary, £5,215 for Key Stage 3 and £5,715 for Key Stage 4.
10. The budget also includes a Minimum Funding Guarantee (MFG) of +2% per pupil from the 2020-21 baseline. This ensures schools are protected from excessive year on year changes due to changes in their pupil characteristics.
11. Teachers pay and pension grants have been rolled into the NFF. Basic per pupil funding rates have been increased by 9% to reflect this. The maximum amount of funding for primary sparsity has also been increased from £26,000 to £45,000.
12. All schools have been funded in full on the NFF. Gains have not been capped. A summary of School Budgets for 2021-22 with a comparison to 2020-21 budgets has been included in Appendix 1. Sixth form funding has been excluded.

Early Years Funding

13. The funding for Early Years continues to follow the national Early Years Funding Formula.
14. The Early Years budget consists of the following areas of expenditure:
 - Pupils in Private, Voluntary and Independent (PVI) providers
 - Pupils in Nursery schools
 - 2 year olds
 - Central expenditure
15. The early years national funding formula allocates funding to local authorities for the existing 15-hour entitlement for all 3 & 4 year olds and the additional 15 hours for 3 & 4 year old children of eligible working parents. The rate consists of a base rate and an uplift for additional needs, based on measures of free school meals; Disability Living Allowance and English as an additional language.
16. For 2021-22 Staffordshire County Council has been awarded the minimum national funding rate of £4.44 per hour for 3 & 4 year olds and £5.36 per hour for 2 year olds, this is a 6p and 8p rise respectively from 2020-21.
17. The Disability Access Fund (DAF) continues at a rate equivalent to £615 per child per year to support access to the free entitlements. This Fund will be for 3 & 4 year olds who are taking up their free entitlement and are in receipt of Disability Living Allowance. The Early Years Pupil Premium (EYPP) continues.
18. Local authorities are required to pass at least 95% of early years funding to providers. The early years funding central expenditure was approved by School Forum on 15 October 2020, leaving 95.7% of 3 and 4 year old funding being provided directly to providers.

19. Two Early Year workshops took place with the sector on the 30th January 2020. The groups discussed how the Early Year funding had worked since the introduction of the National Funding Formula and the 30 hours funding in 2017-18; with a focus on rate setting for the financial year 2020-21 and determining a level of funding that would be sufficient for deprivation and contingency budgets.
20. The groups felt that a budget for contingency was necessary to mitigate against demand led pressures. However, as the contingency is effectively created from a top slice of the rate we pay to the sector, the groups considered that if the Early Years block underspent that any unspent contingency allocation should be passed on to the sector as a one off payment in the following year. This has now been agreed as a SCC policy going forward.
21. Following the group discussions, it was determined that 1% of the overall Early Years Block would be sufficient as a contingency budget and 2% of the 3 & 4 year old funding should be used for deprivation.
22. The 2021-22 funding increase has been passed straight into the base rate. The rate for 3 & 4 year olds has been set at £4.10 per hour per child and this rate will also apply for 30 hour entitlements. This represents an increase of 6p (1.5%) per hour per child. The rate for 2 year olds has been set at £5.26 per hour per child. This represents an increase of 8p (1.5%) per hour per child.
23. The deprivation supplement allocates approximately 2% for deprivation. The rates for deprivation have been set at:
 - a. An additional £0.22 (per hour/per child for every funded 3 and 4 year old in attendance) if between 10-32% of funded children reside in areas of deprivation measured by the IDACI (Income Deprivation Affecting Children Index) Government metric.
 - b. An additional £0.33 (per hour/per child for every funded 3 and 4 year old in attendance) if between 33-100% of funded children reside in areas of deprivation measured by the IDACI (Income Deprivation Affecting Children Index) Government metric.
24. A contingency fund has also been set up to manage fluctuations in demand figures from year to year of 0.7% for 3 and 4 year olds and 1.9% for 2 year olds. This is equivalent of 0.75% of the whole Early Years DSG Block, which is lower than the 1% threshold advised by the workshops.

High Needs Funding

25. The Schools Forum has a consultative role in the financial arrangements for pupils with Special Education Needs (SEN). The amount of funding that Staffordshire receives is determined by the high needs national funding formula (NFF).
26. For 2021/22 the Government has confirmed an increase in the overall High Needs Block nationally of £730m. This is following many years of government underfunding that has led to a severe crisis in this area nationally, where funding levels have failed to keep pace with costs and demand. For Staffordshire the High Needs budget for 2021/22 has

now been finalised at a total of £101.0m; an increase of £11.6m compared with 2020/21 (13%).¹

27. Staffordshire, along with other councils across the sector, have been lobbying for additional resource and it is a positive sign that the Government has – in the last two years – provided for significant additional investment in this area. Whilst this is appreciated, it will not close the gap completely and Staffordshire will continue to canvas for additional resource.
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29. It is anticipated that through the transformation and implementation of the revised SEND Operating Model, supported by the new SEND strategy, will provide a more sustainable model, further improve relationships with district and school partners, and deliver improved educational and life outcomes for children and young people. To support that programme, c £2m has been set aside within the HNB to ensure District Hubs have sufficient funds and are able to provide the necessary early intervention required.
30. As in previous years, the schools block will be ring-fenced in 2021-22, with the option to transfer 0.5% of the Schools Block funding into the central school services, high needs or early years budgets, subject to the approval of Schools Forum. Given the increase in government funding next year, and that Schools Forum agreed in October 2020 a deficit recovery plan utilising surplus growth fund money, for 2021/22 no request has been made to transfer 0.5% from the Schools Block to the High Needs Block.
31. The Council recognises the financial pressures schools across Staffordshire are facing and, given the increase in Government funding, will increase funding to providers by as much as is affordable and fair, acknowledging the current pressures on the HNB and the depleted DSG balances. For 2021-22 Special School budgets will be set based on:
 - a. a Minimum Funding Guarantee of 1.0% (higher than the MFG set by Government of 0%); ensuring that funding for all Special Schools, on a like for like basis, will increase next year by a minimum of 1.0%.
 - b. there will be no capping of school gains
32. Special Schools continue to be funded on a place plus top-up basis, the value of which is £10,000 in line with Government guidelines. Staffordshire County Council has commissioned 2,571 places at Staffordshire Special Schools, of which 2,029 places are at academies (at the time of writing the report).
33. Pupil Referral Units (PRUs) continue to be funded as school-like entities on a place plus top-up basis. For 2021/22 Staffordshire County Council has commissioned 359 places at Staffordshire PRUs at a value of £10,000 per place in line with Government guidance.

Funding next year will also include adjustments for:

¹ Part of this increase includes the 'roll in' of Teachers Pay Grant and Teachers Pension Grant equivalent to £2.2m which up to now has been paid as a separate grant but going forward will be received as part of the High Needs Block. On a like for like basis, the actual increase is £9.4m (11%).

- a. To ensure PRUs see a comparable 1% rise next year, local authority funded top up payments (TRIG-8) for single rolled pupil will be increased from £7,300 to £7,450; however charges for school commissioned preventative places will remain unchanged.
- b. A further 'lump sum' contribution will be made of £0.118m for fixed overheads in line with other school funding arrangements (up from £0.114m in 2020/21).
- c. One pupil referral unit provides hospital-based tuition (the Darwin Centre) and receives a set payment to reflect these costs. The total budget allocation for hospital-based tuition at this PRU setting is £0.190m, an uplift of 1% compared to 2020/21 in line with other school funding rises.

34. Provision will continue to be made for Post-16 high needs colleges and independent providers in line with latest forecasts (c £4.4m). In addition to this, the Council has commissioned 410 places FE colleges for the academic year 2021/22.

35. Staffordshire currently has one primary school (Victoria Community School) which has a speech and language centre attached and it receives a devolved budget to manage the costs. The funding is based on an agreed number of places at £10,000 per place. The number of places for 2021/22 at this school is 20.

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List of background papers:

Schools Forum 15 October 2020: Item 14 - Schools Budget 2021-22: De-delegation
Central Expenditure and Education Functions

DFE		Name	School Type	Pupil Numbers				Budget before De-delegation & ESG Levy				Budget per pupil (as per MFG calc)		
				2020-21	2021-22	Variance	Variance %	2020-21	2021-22	Variance (£)	Variance %	2020-21	2021-22	Variance %
2000	8602000	The Richard Heathcote Community Primary School	Primary	148	141	-7	-5%	606,147	623,088	16,941	2.79%	3,460.67	3,299.76	-4.65%
2123	8602123	Christ Church Primary School	Primary	307	313	6	2%	1,355,985	1,467,111	111,126	8.20%	4,081.09	3,899.32	-4.45%
2132	8602132	Victoria Community School	Primary	351	367	16	5%	1,645,411	1,819,164	173,753	10.56%	4,479.38	4,307.27	-3.84%
2140	8602140	Tower View Primary School	Primary	367	355	-12	-3%	1,536,640	1,586,082	49,441	3.22%	3,981.41	3,806.79	-4.39%
2150	8602150	The Richard Clarke First School	Primary	120	114	-6	-5%	519,103	538,448	19,346	3.73%	3,418.47	3,262.92	-4.55%
2153	8602153	The Croft Primary School	Primary	201	199	-2	-1%	789,980	844,794	54,814	6.94%	3,459.51	3,292.54	-4.83%
2157	8602157	Ravensmead Primary School	Primary	364	364	0	0%	1,389,382	1,544,225	154,842	11.14%	3,609.24	3,434.70	-4.84%
2158	8602158	Wood Lane Primary School	Primary	103	101	-2	-2%	477,331	496,937	19,607	4.11%	3,656.30	3,505.43	-4.13%
2164	8602164	Moor First School	Primary	86	84	-2	-2%	394,199	413,925	19,727	5.00%	3,402.26	3,228.63	-5.10%
2166	8602166	Squirrel Hayes First School	Primary	89	84	-5	-6%	460,971	472,483	11,512	2.50%	4,102.37	3,863.59	-5.82%
2177	8602177	Bridgtown Primary School	Primary	280	297	17	6%	1,229,271	1,384,456	155,185	12.62%	4,092.84	3,921.10	-4.20%
2178	8602178	Chadsmoor Community Infants and Nursery School	Primary	177	167	-10	-6%	776,347	808,545	32,198	4.15%	3,797.58	3,632.91	-4.34%
2180	8602180	Five Ways Primary School	Primary	622	607	-15	-2%	2,383,897	2,589,996	206,099	8.65%	3,740.49	3,562.07	-4.77%
2184	8602184	West Hill Primary School	Primary	370	390	20	5%	1,432,954	1,659,128	226,174	15.78%	3,656.17	3,481.47	-4.78%
2185	8602185	Redhill Primary School	Primary	174	186	12	7%	908,790	1,021,013	112,224	12.35%	4,735.08	4,544.10	-4.03%
2190	8602190	Werrington Primary School	Primary	420	417	-3	-1%	1,604,966	1,772,756	168,060	10.47%	3,649.40	3,887.55	6.53%
2191	8602191	Cheadle Primary School	Primary	373	367	-6	-2%	1,445,430	1,562,220	116,790	8.08%	3,663.73	3,849.06	5.06%
2198	8602198	Manor Primary School	Primary	100	98	-2	-2%	442,728	476,589	33,861	7.65%	3,431.14	3,634.95	5.94%
2203	8602203	Millfield Primary School	Primary	387	380	-7	-2%	1,471,085	1,608,235	137,150	9.32%	3,625.49	3,860.04	6.47%
2207	8602207	St Stephen's Primary School	Primary	299	297	-2	-1%	1,134,460	1,255,307	120,848	10.65%	3,532.17	3,773.41	6.83%
2208	8602208	Fulford Primary School	Primary	76	73	-3	-4%	369,309	383,585	14,276	3.87%	3,479.32	3,548.90	2.00%
2216	8602216	Thomas Barnes Primary School	Primary	102	104	2	2%	441,051	475,871	34,820	7.89%	3,357.42	3,424.57	2.00%
2218	8602218	Dove Bank Primary School	Primary	171	166	-5	-3%	732,961	776,017	43,057	5.87%	3,758.75	3,936.08	4.72%
2222	8602222	Talbot First School	Primary	39	32	-7	-18%	265,673	274,072	8,399	3.16%	3,012.36	3,364.38	11.69%
2226	8602226	Springhead Primary School	Primary	194	195	1	1%	843,971	914,718	70,748	8.38%	3,839.89	3,966.19	4.37%
2239	8602239	Longwood Primary School	Primary	155	143	-12	-8%	674,766	675,540	773	0.11%	3,775.03	3,870.80	2.54%
2240	8602240	Green Lea First School	Primary	65	68	3	5%	342,683	387,307	44,623	13.02%	3,183.76	3,426.20	7.61%
2251	8602251	Hassell Primary School	Primary	264	236	-28	-11%	1,049,846	1,026,354	-23,492	-2.24%	3,643.45	3,766.90	3.39%
2256	8602256	May Bank Infants' School	Primary	179	178	-1	-1%	687,952	753,771	65,819	9.57%	3,309.31	3,508.24	6.01%
2263	8602263	Westlands Primary School	Primary	207	209	2	1%	810,843	881,633	70,790	8.73%	3,514.19	3,631.15	3.33%
2276	8602276	Greysbrooke Primary School	Primary	206	204	-2	-1%	788,343	868,563	80,220	10.18%	3,358.04	3,592.59	6.98%
2293	8602293	Oakridge Primary School	Primary	222	220	-2	-1%	847,732	934,445	86,713	10.23%	3,410.37	3,634.59	6.57%
2306	8602306	Bhylls Acre Primary School	Primary	208	197	-11	-5%	819,111	839,602	20,491	2.50%	3,478.99	3,577.39	2.83%
2309	8602309	Whittington Primary School	Primary	293	306	13	4%	1,117,712	1,298,042	180,330	16.13%	3,527.83	3,785.07	7.29%
2315	8602315	Springfields First School	Primary	158	192	34	21%	638,357	813,818	175,461	27.49%	3,398.29	3,554.90	4.61%
2321	8602321	Endon Hall Primary School	Primary	208	204	-4	-2%	792,928	865,320	72,392	9.13%	3,363.53	3,592.59	6.81%
2322	8602322	Ashcroft Infants' School	Primary	125	137	12	10%	541,084	620,680	79,596	14.71%	3,494.29	3,564.18	2.00%
2326	8602326	Thomas Russell Junior School	Primary	251	248	-3	-1%	961,730	1,059,594	97,864	10.18%	3,460.56	3,695.04	6.78%
2327	8602327	Hayes Meadow Primary School	Primary	169	165	-4	-2%	697,160	732,035	34,875	5.00%	3,517.99	3,620.44	2.91%
2332	8602332	Florendine Primary School	Primary	254	252	-2	-1%	1,027,955	1,088,300	60,345	5.87%	3,688.01	3,762.52	2.02%
2340	8602340	Willows Primary School	Primary	382	389	7	2%	1,588,298	1,740,492	152,194	9.58%	3,971.55	4,104.72	3.35%
2342	8602342	Glenthorne Community Primary School	Primary	284	306	22	8%	1,083,686	1,293,925	210,239	19.40%	3,528.62	3,785.07	7.27%
2344	8602344	Springcroft Primary School	Primary	205	207	2	1%	785,207	879,731	94,524	12.04%	3,364.94	3,600.96	7.01%
2345	8602345	Pirehill First School	Primary	279	279	0	0%	1,066,730	1,186,180	119,450	11.20%	3,507.66	3,747.82	6.85%
2346	8602346	Hanbury's Farm Community Primary School	Primary	187	174	-13	-7%	837,365	854,483	17,118	2.04%	3,957.52	4,131.37	4.39%
2348	8602348	Oakhill Primary School	Primary	114	103	-11	-10%	764,574	739,583	-24,991	-3.27%	5,773.23	5,888.70	2.00%
2355	8602355	Chancel Primary School	Primary	215	206	-9	-4%	859,590	887,221	27,631	3.21%	3,546.51	3,637.89	2.58%
2360	8602360	The John Bamford Primary School	Primary	304	309	5	2%	1,176,890	1,312,204	135,313	11.50%	3,596.02	3,788.81	5.36%
2368	8602368	Lane Green First School	Primary	145	145	0	0%	637,801	679,532	41,731	6.54%	3,653.10	3,753.93	2.76%
2369	8602369	Jerome Primary School	Primary	202	206	4	2%	819,821	908,103	88,282	10.77%	3,573.71	3,746.53	4.84%
2370	8602370	Armington Heath Primary School and Nursery	Primary	118	125	7	6%	654,102	728,677	74,575	11.40%	4,656.19	4,749.32	2.00%
2372	8602372	Perton First School	Primary	278	295	17	6%	1,066,308	1,256,304	189,996	17.82%	3,506.14	3,770.72	7.55%
2386	8602386	Gorsemoor Primary School	Primary	497	474	-23	-5%	1,904,198	2,021,768	117,570	6.17%	3,692.86	3,921.52	6.19%
2393	8602393	Cheslyn Hay Primary School	Primary	416	413	-3	-1%	1,584,203	1,757,316	173,113	10.93%	3,631.14	3,884.81	6.99%
2394	8602394	Landywood Primary School	Primary	335	345	10	3%	1,306,714	1,470,516	163,802	12.54%	3,644.05	3,828.59	5.06%
2395	8602395	Moat Hall Primary School	Primary	283	283	0	0%	1,138,051	1,247,624	109,573	9.63%	3,687.31	3,884.66	5.35%
2396	8602396	Blakeley Heath Primary School	Primary	315	324	9	3%	1,248,275	1,373,407	125,131	10.02%	3,706.52	3,806.46	2.70%
2397	8602397	Westfield Primary School	Primary	397	403	6	2%	1,517,443	1,713,980	196,538	12.95%	3,633.15	3,877.73	6.73%
2399	8602399	Cooper Perry Primary School	Primary	210	211	1	0%	839,477	886,895	47,418	5.65%	3,499.41	3,611.75	3.21%

DFE		Name	School Type	Pupil Numbers				Budget before De-delegation & ESG Levy				Budget per pupil (as per MFG calc)		
				2020-21	2021-22	Variance	Variance %	2020-21	2021-22	Variance (£)	Variance %	2020-21	2021-22	Variance %
2400	8602400	Tillington Manor Primary School	Primary	255	225	-30	-12%	1,072,977	1,022,711	-50,266	-4.68%	3,834.82	3,911.51	2.00%
2403	8602403	St Leonard's Primary School	Primary	197	191	-6	-3%	764,142	812,726	48,584	6.36%	3,866.08	3,553.29	4.94%
2404	8602404	Doxey Primary and Nursery School	Primary	172	177	5	3%	803,238	883,184	79,947	9.95%	4,099.65	4,233.90	3.27%
2406	8602406	Burton Manor Primary School	Primary	298	309	11	4%	1,167,369	1,311,081	143,712	12.31%	3,637.10	3,788.81	4.17%
2409	8602409	Flash Ley Primary School	Primary	226	214	-12	-5%	992,985	1,006,107	13,122	1.32%	3,933.15	4,011.81	2.00%
2411	8602411	Chase Terrace Primary School	Primary	299	308	9	3%	1,194,862	1,313,124	118,262	9.90%	3,769.20	3,854.42	2.26%
2413	8602413	Fulfen Primary School	Primary	410	409	-1	0%	1,572,316	1,744,436	172,120	10.95%	3,642.56	3,882.02	6.57%
2415	8602415	Highfields Primary School	Primary	209	205	-4	-2%	807,715	860,228	52,513	6.50%	3,464.98	3,595.41	3.76%
2416	8602416	Holly Grove Primary School	Primary	275	271	-4	-1%	1,034,936	1,136,466	101,530	9.81%	3,505.16	3,735.35	6.57%
2418	8602418	Ridgeway Primary School	Primary	400	402	2	1%	1,515,957	1,686,248	170,291	11.23%	3,660.55	3,877.01	5.91%
2424	8602424	Moorhill Primary School	Primary	374	360	-14	-4%	1,577,701	1,649,719	72,018	4.56%	4,075.08	4,236.77	3.97%
3000	8603000	Forsbrook CoFE Controlled Primary School	Primary	235	233	-2	-1%	896,866	989,160	92,294	10.29%	3,428.60	3,664.46	6.88%
3025	8603025	All Saints CoFE (C) Primary School	Primary	209	205	-4	-2%	815,891	871,745	55,854	6.85%	3,449.00	3,595.41	4.24%
3026	8603026	Hugo Meynell CoFE (VC) Primary School	Primary	193	180	-13	-7%	761,643	769,616	7,973	1.05%	3,424.33	3,515.60	2.67%
3027	8603027	Barlaston CoFE (C) First School	Primary	127	138	11	9%	550,549	637,041	86,492	15.71%	3,562.95	3,690.28	3.57%
3028	8603028	Berkswich CoFE (VC) Primary School	Primary	217	215	-2	-1%	827,190	911,799	84,609	10.23%	3,387.02	3,622.13	6.94%
3029	8603029	Betley CoFE VC Primary School	Primary	102	105	3	3%	455,173	501,645	46,472	10.21%	3,162.08	3,331.15	5.35%
3035	8603035	St Anne's CoFE (VC) Primary School	Primary	209	211	2	1%	814,158	896,701	82,543	10.14%	3,439.47	3,611.75	5.01%
3040	8603040	Chadsmoor CoFE (VC) Junior School	Primary	234	218	-16	-7%	1,025,551	1,033,266	7,715	0.75%	3,988.38	4,109.88	3.05%
3043	8603043	St Andrew's CoFE (C) Primary School	Primary	60	63	3	5%	336,524	395,874	59,349	17.64%	3,180.40	3,619.13	13.79%
3051	8603051	Mary Howard CoFE (VC) Primary School	Primary	47	40	-7	-15%	283,487	281,025	-2,462	-0.87%	3,890.57	3,968.38	2.00%
3069	8603069	St John's CoFE (C) Primary School	Primary	187	194	7	4%	750,368	824,003	73,635	9.81%	3,518.10	3,588.47	2.00%
3076	8603076	Christ Church CoFE (C) Primary School	Primary	421	421	0	0%	1,606,910	1,787,940	181,030	11.27%	3,650.07	3,890.23	6.58%
3079	8603079	St Michael's CoFE (C) Primary School	Primary	412	419	7	2%	1,572,648	1,779,068	206,420	13.13%	3,643.96	3,888.90	6.72%
3080	8603080	St Chad's CoFE (VC) Primary School	Primary	210	197	-13	-6%	837,908	859,227	21,319	2.54%	3,538.87	3,678.91	3.96%
3082	8603082	St Bartholomew's CoFE (C) School	Primary	22	26	4	18%	216,002	257,648	41,646	19.28%	5,188.29	5,292.06	2.00%
3084	8603084	St Peter's CoFE (VC) First School	Primary	50	42	-8	-16%	281,662	275,326	-6,336	-2.25%	3,550.84	3,621.86	2.00%
3091	8603091	St Chad's CoFE (C) Primary School	Primary	254	252	-2	-1%	987,361	1,069,203	81,842	8.29%	3,539.35	3,702.58	4.61%
3093	8603093	St Luke's CoFE (C) Primary School	Primary	203	199	-4	-2%	956,300	996,779	40,479	4.23%	4,235.18	4,319.88	2.00%
3094	8603094	St Margaret's CoFE (VC) Junior School	Primary	240	238	-2	-1%	916,602	1,019,800	103,198	11.26%	3,459.88	3,696.09	6.83%
3098	8603098	St Chad's CoFE (VC) First School	Primary	121	122	1	1%	510,079	548,011	37,933	7.44%	3,319.79	3,415.13	2.87%
3100	8603110	All Saints CoFE (C) First School	Primary	55	54	-1	-2%	318,184	352,421	34,237	10.76%	3,080.46	3,416.92	10.92%
3112	8603112	St Michael's CoFE (C) First School	Primary	238	217	-21	-9%	913,620	927,644	14,024	1.53%	3,434.92	3,627.18	5.60%
3116	8603116	St John's CoFE (C) Primary School	Primary	89	87	-2	-2%	427,554	449,595	22,041	5.16%	3,613.04	3,722.04	3.02%
3117	8603117	Tittensor CoFE (C) First School	Primary	78	79	1	1%	377,770	405,372	27,602	7.31%	3,483.15	3,552.81	2.00%
3136	8603136	Sir John Offley CoFE (VC) Primary School	Primary	121	138	17	14%	559,466	659,362	99,897	17.86%	3,737.79	3,819.49	2.19%
3137	8603137	Baldwin's Gate CoFE (VC) Primary School	Primary	141	141	-1	-1%	590,157	631,611	41,454	7.02%	3,403.04	3,517.61	3.37%
3139	8603139	Hob Hill CE/Methodist (VC) Primary School	Primary	255	241	-14	-5%	1,007,215	1,036,820	29,605	2.94%	3,552.54	3,681.24	3.62%
3144	8603144	Holy Trinity CoFE Primary School	Primary	155	148	-7	-4%	667,711	685,847	18,136	2.72%	3,700.12	3,774.12	2.00%
3149	8603149	St Paul's CoFE (C) Primary School	Primary	169	154	-15	-9%	718,833	713,509	-5,324	-0.74%	3,740.54	3,815.35	2.00%
3152	8603152	All Saints CoFE (VC) Primary School	Primary	57	56	-1	-2%	314,902	333,849	18,947	6.02%	3,740.73	3,815.54	2.00%
3420	8603420	St Modwen's Catholic Primary School	Primary	384	374	-10	-3%	1,493,313	1,570,846	77,533	5.19%	3,736.75	3,855.07	3.17%
3430	8603430	St Peter's CoFE (A) Primary School	Primary	164	165	1	1%	680,560	731,862	51,302	7.54%	3,596.36	3,696.73	2.79%
3438	8603438	Ilam CoFE (VA) Primary School	Primary	53	52	-1	-2%	310,707	342,014	31,308	10.08%	3,112.31	3,418.36	9.83%
3446	8603446	St Mary's CoFE (A) Primary School	Primary	63	55	-8	-13%	320,013	314,247	-5,766	-1.80%	3,479.49	3,549.08	2.00%
3447	8603447	St Michael's CoFE (A) First School	Primary	144	146	2	1%	591,111	635,443	44,333	7.50%	3,450.40	3,519.41	2.00%
3449	8603449	St Mary's CoFE (A) First School	Primary	190	210	20	11%	770,453	905,108	134,655	17.48%	3,546.42	3,677.35	3.69%
3450	8603450	St Leonard's CoFE (A) Primary School	Primary	103	121	18	17%	457,570	552,584	95,014	20.76%	3,453.77	3,562.14	3.14%
3456	8603456	St Mary's Catholic Primary School	Primary	201	192	-9	-4%	826,210	854,042	27,832	3.37%	3,689.03	3,808.63	3.24%
3458	8603458	St Joseph and St Theresa Catholic Primary	Primary	197	202	5	3%	777,097	854,546	77,449	9.97%	3,510.97	3,622.09	3.16%
3461	8603461	St Joseph's Catholic Primary School	Primary	205	209	4	2%	792,431	877,255	84,825	10.70%	3,453.03	3,606.40	4.44%
3464	8603464	St Joseph's Catholic Primary School	Primary	210	205	-5	-2%	790,521	859,921	69,400	8.78%	3,377.41	3,595.41	6.45%
3467	8603467	St Joseph's Catholic Primary School	Primary	202	192	-10	-5%	828,734	853,190	24,455	2.95%	3,683.39	3,803.13	3.25%
3478	8603478	St Elizabeth's Catholic Primary School	Primary	190	190	0	0%	765,540	817,474	51,933	6.78%	3,584.14	3,655.83	2.00%
3481	8603481	St Bernadette's Catholic Primary School	Primary	102	105	3	3%	464,506	509,678	45,172	9.72%	3,578.19	3,705.54	3.56%
3482	8603482	St Gabriel's Catholic Primary School	Primary	404	402	-2	0%	1,530,744	1,685,250	154,506	10.09%	3,665.48	3,877.01	5.77%
3483	8603483	St Christopher's Catholic Primary School	Primary	202	202	0	0%	785,261	847,278	62,018	7.90%	3,469.69	3,586.87	3.38%
3484	8603484	SS Peter and Paul Catholic Primary School	Primary	123	120	-3	-2%	571,054	604,933	33,880	5.93%	3,863.86	4,027.51	4.24%
3485	8603485	St Thomas More Catholic Primary School	Primary	201	195	-6	-3%	781,374	818,479	37,106	4.75%	3,471.00	3,565.94	2.74%
3489	8603489	St Thomas' CoFE (A) Primary School	Primary	216	207	-9	-4%	846,890	870,633	23,743	2.80%	3,533.49	3,604.16	2.00%
3490	8603490	St Leonard's CoFE (VA) First School	Primary	37	40	3	8%	253,157	295,711	42,554	16.81%	2,904.16	3,292.25	13.36%
3492	8603492	St Lukes CoFE Primary School	Primary	416	409	-7	-2%	1,600,448	1,750,068	149,620	9.35%	3,646.71	3,882.02	6.45%
3494	8603494	Chase View Community Primary School	Primary	206	197	-9	-4%	920,043	939,174	19,131	2.08%	3,994.70	4,074.60	2.00%
3497	8603497	The William Amory Primary School	Primary	195	192	-3	-2%	799,660	839,296	39,636	4.96%	3,600.45	3,672.46	2.00%
3499	8603499	Langdale Primary School	Primary	364	382	18	5%	1,392,648	1,624,408	231,760	16.64%	3,606.25	3,861.66	7.08%
3500	8603500	Riverview Primary School	Primary	360	347	-13	-4%	1,638,483	1,680,865	42,382	2.59%	4,339.10	4,425.88	2.00%
5202	8605202	Corbett VA CoFE Primary School	Primary	95	89	-6	-6%	432,863	464,244	31,381	7.25%	3,104.84	3,454.69	11.27%
4142	8604142	Walton Priory Middle School	Middle-deemed Secondary	518	515	-3	-1%	2,260,700	2,465,805	205,105	9.07%	4,261.55	4,458.80	4.63%

DFE		Name	School Type	Pupil Numbers				Budget before De-delegation & ESG Levy				Budget per pupil (as per MFG calc)		
				2020-21	2021-22	Variance	Variance %	2020-21	2021-22	Variance (£)	Variance %	2020-21	2021-22	Variance %
4170	8604170	Perton Middle School	Middle-deemed Secondary	403	426	23	6%	1,774,537	2,052,847	278,310	15.68%	4,201.97	4,411.02	4.97%
4517	8604517	Billbrook CofE (VC) Middle School	Middle-deemed Secondary	126	132	6	5%	750,032	824,296	74,264	9.90%	5,148.58	5,251.56	2.00%
4012	8604012	The King's CofE (VA) School	Secondary	540	610	70	13%	3,128,081	3,763,869	635,788	20.33%	5,798.99	5,914.97	2.00%
4055	8604055	Paget High School	Secondary	681	598	-83	-12%	3,964,615	3,742,644	-221,971	-5.60%	5,746.65	5,861.58	2.00%
4066	8604066	Norton Canes High School	Secondary	416	433	17	4%	2,352,850	2,638,499	285,649	12.14%	5,498.46	5,682.63	3.35%
4067	8604067	Blythe Bridge High School	Secondary	886	900	14	2%	4,546,550	4,987,164	440,614	9.69%	5,131.82	5,274.15	2.77%
4072	8604072	Moorside High School	Secondary	801	785	-16	-2%	4,240,788	4,487,494	246,705	5.82%	5,311.80	5,456.74	2.73%
4075	8604075	Codsall Community High School	Secondary	720	746	26	4%	3,850,702	4,309,215	458,513	11.91%	5,274.43	5,439.72	3.13%
4087	8604087	King Edward VI School	Secondary	1,139	1,170	31	3%	5,868,682	6,456,200	587,518	10.01%	5,155.96	5,304.38	2.88%
4181	8604181	King Edward VI High School	Secondary	589	582	-7	-1%	3,293,294	3,513,012	219,718	6.67%	5,524.44	5,686.50	2.93%
4500	8604500	Abbot Beyne School	Secondary	701	705	4	1%	3,994,941	4,295,879	300,938	7.53%	5,689.69	5,803.49	2.00%
5402	8605402	Stafford Manor High School	Secondary	361	390	29	8%	2,130,944	2,449,860	318,917	14.97%	5,818.46	5,934.83	2.00%
5403	8605403	Cardinal Griffin Catholic College	Secondary	757	748	-9	-1%	3,886,517	4,177,193	290,676	7.48%	5,218.24	5,391.71	3.32%
				36,140	36,098	-	43	0%	158,601,810	172,141,174				

DFE		Name	School Type	Pupil Numbers				Budget before De-delegation & ESG Levy				Budget per pupil (as per MFG calc)			
				2020-21	2021-22	Variance	Variance %	2020-21	2021-22	Variance (£)	Variance %	2020-21	2021-22	Variance %	
ACADEMIES (operational as at 1 January 2021)															
This reflects the impact of the main formula and will not match the budget provided by ESFA which will reflect academies' additional responsibilities															
2001	8602001	Angeley Primary Academy	Primary	598	555	-43	-7%	2,459,709	2,442,567	-17,142	-0.70%	4,082.67	4,164.33	2.00%	
2002	8602002	Scientia Academy	Primary	424	424	0	0%	1,679,324	1,794,159	114,835	6.84%	3,847.69	3,924.64	2.00%	
2003	8602003	Landau Forte Academy Greenacres	Primary	369	373	4	1%	1,419,747	1,563,876	144,129	10.15%	3,695.36	3,854.22	4.30%	
2005	8602005	Churchfields Primary School	Primary	349	351	2	1%	1,405,029	1,516,917	111,888	7.96%	3,857.60	3,964.97	2.78%	
2006	8602006	Veritas Primary Academy	Primary	367	395	28	8%	1,386,072	1,660,069	273,998	19.77%	3,599.45	3,871.44	7.56%	
2007	8602007	Silverdale Primary Academy	Primary	174	177	3	2%	740,010	808,672	68,662	9.28%	3,750.81	3,873.17	3.26%	
2008	8602008	Springhill Primary Academy	Primary	159	150	-9	-6%	726,911	733,536	6,625	0.91%	3,992.06	4,071.91	2.00%	
2009	8602009	Norton Canes Primary Academy	Primary	210	210	0	0%	897,322	962,494	65,172	7.26%	3,872.02	3,992.52	3.11%	
2010	8602010	Heath Hayes Primary Academy	Primary	193	188	-5	-3%	794,152	826,196	32,043	4.03%	3,665.86	3,739.18	2.00%	
2011	8602011	Havergal CofE (C) Primary School	Primary	160	148	-12	-8%	647,098	652,853	5,755	0.89%	3,481.80	3,590.73	3.13%	
2012	8602012	Moorgate Primary Academy	Primary	270	285	15	6%	1,136,391	1,268,996	132,605	11.67%	3,922.67	4,001.12	2.00%	
2013	8602013	Rowley Park Primary Academy	Primary	182	180	-2	-1%	856,515	908,027	51,512	6.01%	4,278.27	4,363.84	2.00%	
2014	8602014	John Wheelton Primary Academy	Primary	505	509	4	1%	1,906,529	2,132,945	226,416	11.88%	3,711.37	3,938.61	6.12%	
2016	8602016	Five Spires Academy	Primary	166	192	26	16%	649,547	803,337	153,790	23.68%	3,356.51	3,554.90	5.91%	
2017	8602017	Three Peaks Primary Academy	Primary	383	386	3	1%	1,516,864	1,667,721	150,857	9.95%	3,813.41	3,986.15	4.53%	
2018	8602018	Silkmore Primary Academy	Primary	194	192	-2	-1%	1,075,274	1,121,469	46,195	4.30%	5,101.19	5,203.22	2.00%	
2019	8602019	Knutton St Marys CofE Academy	Primary	203	182	-21	-10%	961,237	925,542	-35,694	-3.71%	4,316.26	4,402.59	2.00%	
2020	8602020	Horninglow Primary: A de Ferrers Trust Academy	Primary	199	200	1	1%	923,894	995,577	71,683	7.76%	4,148.45	4,288.81	3.38%	
2021	8602021	Dove CofE Academy	Primary	98	95	-3	-3%	482,632	499,094	16,462	3.41%	3,760.04	3,835.24	2.00%	
2022	8602022	Thursfield Primary School	Primary	262	269	7	3%	986,314	1,128,234	141,920	14.39%	3,480.26	3,732.12	7.24%	
2023	8602023	Henhurst Ridge Primary Academy	Primary	62	107	45	72%	333,885	524,532	190,646	57.10%	3,646.25	3,719.18	2.00%	
2025	8602025	St Benedict Biscop CofE Primary School	Primary	187	191	4	2%	710,323	802,015	91,693	12.91%	3,330.25	3,553.29	6.70%	
2026	8602026	Picknalls First School	Primary	285	283	-2	-1%	1,072,462	1,186,652	114,190	10.65%	3,516.55	3,753.79	6.75%	
2027	8602027	Chadsmead Primary Academy	Primary	259	243	-16	-6%	1,057,166	1,072,111	14,945	1.41%	3,787.01	3,896.18	2.88%	
2028	8602028	Gentleshaw Primary Academy	Primary	156	169	13	8%	619,800	707,982	88,182	14.23%	3,390.54	3,473.00	2.43%	
2029	8602029	Bird's Bush Primary School	Primary	234	207	-27	-12%	956,228	914,796	-41,431	-4.33%	3,743.87	3,818.75	2.00%	
2030	8602030	Bishop Wanh CofE Primary School	Primary	138	129	-9	-7%	598,089	614,989	16,900	2.83%	3,641.13	3,823.78	5.02%	
2031	8602031	Dosthill Primary School	Primary	563	569	6	1%	2,117,240	2,384,410	267,170	12.62%	3,720.64	3,963.01	6.51%	
2033	8602033	Winshill Village Primary and Nursery School	Primary	193	189	-4	-2%	843,046	883,063	40,017	4.75%	3,939.27	4,018.06	2.00%	
2034	8602034	Holy Rosary Catholic Voluntary Academy	Primary	236	231	-5	-2%	954,513	997,855	43,341	4.54%	3,712.58	3,786.83	2.00%	
2035	8602035	Two Gates Primary School	Primary	314	301	-13	-4%	1,227,708	1,281,854	54,146	4.41%	3,701.25	3,843.38	3.84%	
2036	8602036	Kidsgrove Primary School	Primary	130	103	-27	-21%	597,992	537,143	-60,849	-10.18%	3,871.65	4,026.53	4.00%	
2037	8602037	Poppyfield Primary Academy	Primary	31	75	44	139%	209,061	381,558	172,497	82.51%	3,410.24	3,478.45	2.00%	
2038	8602038	Streethay Primary School	Primary	31	86	55	178%	227,971	467,551	239,580	105.09%	3,909.69	3,987.88	2.00%	
2039	8602039	Burton Fields School	Primary	179	185	6	3%	843,486	925,015	81,529	9.67%	4,248.60	4,333.57	2.00%	
2040	8602040	All Saints CofE Primary School, Bednall	Primary	67	58	-9	-13%	340,326	335,207	-5,120	-1.50%	3,580.75	3,728.01	4.11%	
2124	8602124	Grange School	Primary	159	142	-17	-11%	736,726	719,922	-16,804	-2.28%	4,064.78	4,210.51	3.59%	
2126	8602126	Shobnall Primary Academy	Primary	220	215	-5	-2%	848,370	901,670	53,299	6.28%	3,487.16	3,622.13	3.87%	
2128	8602128	Lansdowne: A de Ferrers Trust Academy	Primary	168	142	-26	-15%	811,384	750,257	-61,127	-7.53%	4,291.44	4,423.95	3.09%	
2138	8602138	Edge Hill Academy	Primary	348	352	4	1%	1,313,101	1,476,582	163,482	12.45%	3,600.63	3,835.38	6.52%	
2141	8602141	The Violet Way Academy	Primary	267	262	-5	-2%	1,004,928	1,098,838	93,910	9.34%	3,488.68	3,720.42	6.64%	
2145	8602145	Eton Park Junior: A de Ferrers Trust Academy	Primary	222	206	-16	-7%	1,004,176	1,001,712	-2,464	-0.25%	4,175.01	4,258.51	2.00%	
2152	8602152	The Mosley Academy	Primary	200	205	5	3%	754,164	859,669	105,506	13.99%	3,346.03	3,594.71	7.43%	
2160	8602160	Thomas Russell Infants School	Primary	171	173	2	1%	653,925	725,572	71,647	10.96%	3,301.32	3,489.12	5.69%	
2161	8602161	Kingsfield First School	Primary	235	243	8	3%	928,796	1,034,865	106,069	11.42%	3,612.30	3,745.95	3.70%	
2163	8602163	Knypersley First School	Primary	294	296	2	1%	1,115,117	1,241,453	126,336	11.33%	3,560.54	3,772.07	5.94%	
2167	8602167	Rykneld Primary School	Primary	608	611	3	0%	2,285,622	2,559,375	273,753	11.98%	3,734.66	3,977.30	6.50%	
2179	8602179	Hazel Slade Primary Academy	Primary	155	171	16	10%	637,851	742,114	104,264	16.35%	3,517.04	3,624.68	3.06%	
2189	8602189	Longford Primary Academy	Primary	258	260	2	1%	1,049,797	1,153,194	103,397	9.85%	3,770.64	3,950.86	4.78%	
2195	8602195	Birches First School	Primary	146	150	4	3%	587,726	643,319	55,593	9.46%	3,382.24	3,477.63	2.82%	
2200	8602200	The Howard Primary School	Primary	57	58	1	2%	293,403	319,267	25,863	8.81%	3,378.55	3,446.13	2.00%	
2204	8602204	Featherstone Academy	Primary	210	206	-4	-2%	861,527	907,426	45,899	5.33%	3,729.57	3,804.16	2.00%	
2217	8602217	Littleton Green Community School	Primary	367	386	19	5%	1,476,052	1,648,923	172,870	11.71%	3,855.17	3,932.27	2.00%	
2219	8602219	The Reginald Mitchell Primary School	Primary	207	198	-9	-4%	886,298	905,968	19,670	2.22%	3,876.48	3,954.01	2.00%	
2220	8602220	Castle Primary School	Primary	87	93	6	7%	394,010	441,219	47,209	11.98%	3,363.14	3,442.62	2.36%	
2223	8602223	Brindley Heath Junior School Academy	Primary	257	243	-14	-5%	966,796	1,018,786	51,990	5.38%	3,471.51	3,685.27	6.16%	
2224	8602224	Foley Infant School Academy	Primary	156	164	8	5%	615,714	688,112	72,398	11.76%	3,355.39	3,452.10	2.88%	
2228	8602228	Leek First School	Primary	152	148	-4	-3%	664,409	690,839	26,430	3.98%	3,765.29	3,845.84	2.14%	
2229	8602229	Westwood First School	Primary	285	288	3	1%	1,091,587	1,209,318	117,731	10.79%	3,579.16	3,761.01	5.08%	
2234	8602234	Scotch Orchard Primary School	Primary	187	181	-6	-3%	738,228	793,221	54,994	7.45%	3,486.00	3,704.82	6.28%	
2236	8602236	The Meadows Primary School	Primary	90	79	-11	-12%	411,935	399,509	-12,426	-3.02%	3,474.06	3,543.54	2.00%	
2238	8602238	Henry Chadwick Primary School	Primary	101	101	0	0%	467,673	494,177	26,503	5.67%	3,628.51	3,701.08	2.00%	
2241	8602241	Sun Academy Bradwell	Primary	191	188	-3	-2%	807,760	873,594	65,834	8.15%	3,774.81	3,992.52	5.77%	
2242	8602242	Bursley Academy	Primary	316	323	7	2%	1,189,122	1,354,262	165,140	13.89%	3,557.10	3,805.34	6.98%	
2247	8602247	Crackley Bank Primary School	Primary	185	167	-18	-10%	936,088	911,832	-24,255	-2.59%	4,632.90	4,725.56	2.00%	

DFE		Name	School Type	Pupil Numbers				Budget before De-delegation & ESG Levy				Budget per pupil (as per MFG calc)		
				2020-21	2021-22	Variance	Variance %	2020-21	2021-22	Variance (£)	Variance %	2020-21	2021-22	Variance %
2250	8602250	Co-op Academy Friarswood	Primary	189	190	1	1%	723,495	797,733	74,238	10.26%	3,365.92	3,550.04	5.47%
2252	8602252	Hempstalls Primary School	Primary	382	397	15	4%	1,589,398	1,754,467	165,069	10.39%	4,021.19	4,101.61	2.00%
2264	8602264	The Valley Primary School	Primary	53	48	-5	-9%	293,889	297,596	3,707	1.26%	3,653.14	3,726.20	2.00%
2294	8602294	Manor Hill First School	Primary	137	155	19	14%	663,671	778,203	114,531	17.26%	4,147.83	4,230.79	2.00%
2296	8602296	William Shrewsbury Primary School	Primary	631	627	-4	-1%	2,374,698	2,629,308	254,610	10.72%	3,743.19	3,982.16	6.38%
2297	8602297	Coton Green Primary School	Primary	314	312	-2	-1%	1,199,516	1,308,563	109,047	9.09%	3,554.72	3,792.48	6.69%
2298	8602298	Lark Hall Infant & Nursery Academy	Primary	85	85	0	0%	434,263	466,713	32,450	7.47%	3,913.34	4,073.52	4.09%
2299	8602299	Flax Hill Junior Academy	Primary	270	297	27	10%	1,086,308	1,267,730	181,422	16.70%	3,775.07	3,850.57	2.00%
2305	8602305	Great Wood Community Primary School	Primary	116	124	8	7%	508,652	567,748	59,096	11.62%	3,530.09	3,600.69	2.00%
2320	8602320	Meir Heath Academy	Primary	356	351	-5	-1%	1,338,277	1,470,457	132,180	9.88%	3,598.98	3,834.43	6.54%
2323	8602323	Marshbrook First School	Primary	146	148	2	1%	601,842	670,935	69,093	11.48%	3,478.75	3,711.18	6.68%
2325	8602325	Oxhey First School	Primary	221	217	-4	-2%	832,667	910,977	78,310	9.40%	3,396.85	3,627.18	6.78%
2328	8602328	Woodcroft Academy	Primary	152	139	-13	-9%	599,337	599,066	-271	-0.05%	3,328.01	3,430.65	3.08%
2334	8602334	Winecote Junior Academy	Primary	317	312	-5	-2%	1,230,522	1,309,638	79,116	6.43%	3,672.76	3,792.48	3.26%
2335	8602335	Heathfields Infant Academy	Primary	217	240	23	11%	843,473	1,028,914	185,441	21.99%	3,505.00	3,969.17	7.54%
2336	8602336	The Woodlands Community Primary School	Primary	296	287	-9	-3%	1,148,201	1,203,449	55,248	4.81%	3,648.16	3,759.59	3.05%
2337	8602337	Anker Moor Primary Academy	Primary	145	145	0	0%	637,423	675,814	38,392	6.02%	3,746.53	3,821.47	2.00%
2352	8602352	Barnfields Primary School	Primary	430	425	-5	-1%	1,616,775	1,780,775	164,000	10.14%	3,655.93	3,892.86	6.48%
2358	8602358	Chesterton Primary School	Primary	143	140	-3	-2%	731,917	761,272	29,356	4.01%	4,469.63	4,559.03	2.00%
2361	8602361	Lakeside Primary School	Primary	199	193	-6	-3%	836,979	866,619	29,640	3.54%	3,774.68	3,850.17	2.00%
2362	8602362	Princefield First School	Primary	207	213	6	3%	789,467	893,438	103,971	13.17%	3,409.68	3,616.99	6.08%
2373	8602373	Glascote Academy	Primary	251	268	17	7%	1,067,960	1,208,640	140,680	13.17%	3,946.51	4,042.67	2.44%
2374	8602374	Stoneydelph Primary School	Primary	268	249	-19	-7%	1,133,186	1,150,793	17,607	1.55%	3,950.77	4,119.38	4.27%
2377	8602387	Perton Primary Academy	Primary	229	230	1	0%	863,941	966,034	102,093	11.82%	3,417.90	3,657.87	7.02%
2398	8602388	Charnwood Primary Academy	Primary	198	200	2	1%	847,354	910,020	62,666	7.40%	3,847.69	3,934.50	2.26%
2392	8602392	Ellison Primary Academy	Primary	362	359	-3	-1%	1,363,961	1,505,254	141,293	10.36%	3,609.51	3,841.91	6.44%
2401	8602401	Parkside Primary School	Primary	304	315	11	3%	1,144,378	1,319,322	174,944	15.29%	3,538.24	3,795.57	7.27%
2410	8602410	Boney Hay Primary Academy	Primary	177	176	-1	-1%	759,693	808,959	49,266	6.49%	3,788.46	3,899.05	2.92%
2411	8602421	Pye Green Academy	Primary	389	389	0	0%	1,466,737	1,634,007	167,270	11.40%	3,627.05	3,867.21	6.62%
2412	8602422	John of Rolleston Primary School	Primary	379	371	-8	-2%	1,428,887	1,558,417	129,530	9.07%	3,632.25	3,866.00	6.44%
2423	8602423	William MacGregor Primary School	Primary	209	208	-1	0%	853,909	905,222	51,313	6.01%	3,685.64	3,759.35	2.00%
3030	8603030	St John's CofE First School	Primary	69	72	3	4%	351,604	411,117	59,512	16.93%	3,208.41	3,641.50	13.50%
3034	8603034	St Mary and St Chad CofE First School	Primary	157	150	-7	-4%	619,189	638,151	18,962	3.06%	3,358.93	3,443.86	2.53%
3042	8603042	St Edward's CofE Academy Cheddleton	Primary	196	184	-12	-6%	740,324	773,190	32,867	4.44%	3,335.25	3,529.82	5.83%
3044	8603044	St Nicholas Church of England First School	Primary	305	306	1	0%	1,147,641	1,282,971	135,330	11.79%	3,543.65	3,785.07	6.81%
3045	8603045	Colwich CofE Primary School	Primary	169	163	-6	-4%	636,540	684,130	47,590	7.48%	3,232.84	3,447.34	6.64%
3046	8603046	St Paul's CofE First School	Primary	131	136	5	4%	534,024	591,809	57,785	10.82%	3,334.49	3,453.56	3.57%
3048	8603048	All Saints CofE Academy Denstone	Primary	75	66	-9	-12%	359,279	352,760	-6,520	-1.81%	3,424.07	3,509.70	2.50%
3049	8603049	St Augustine's CofE Academy	Primary	45	48	3	7%	258,316	290,666	32,350	12.52%	3,506.15	3,576.28	2.00%
3050	8603050	St Leonard's CofE First School	Primary	53	53	0	0%	295,800	314,038	18,237	6.17%	3,601.29	3,673.32	2.00%
3053	8603053	St Luke's CofE Academy Endon	Primary	216	209	-7	-3%	813,098	876,718	63,620	7.82%	3,384.51	3,606.40	6.56%
3063	8603063	St Peter's CofE Primary Academy	Primary	403	407	4	1%	1,517,548	1,707,558	190,010	12.52%	3,637.57	3,880.61	6.68%
3067	8603067	Horton St Michael's CofE First School	Primary	66	63	-3	-5%	327,035	339,694	12,659	3.87%	3,423.39	3,491.85	2.00%
3072	8603072	St Saviour's CofE Academy	Primary	175	163	-12	-7%	770,265	770,002	-263	-0.03%	3,895.16	3,973.06	2.00%
3075	8603075	All Saints' CofE First School	Primary	45	43	-2	-4%	259,667	274,058	14,391	5.54%	3,530.71	3,601.33	2.00%
3081	8603081	St James Church of England Primary Academy	Primary	99	105	6	6%	440,692	497,372	56,680	12.86%	3,426.42	3,589.16	4.75%
3092	8603092	St Giles' and St George's Church of England Academy	Primary	292	310	18	6%	1,227,673	1,390,582	162,909	13.27%	3,943.89	4,042.30	2.50%
3100	8603100	All Saints CofE (C) Primary School	Primary	106	109	3	3%	459,614	499,157	39,543	8.60%	3,409.73	3,477.93	2.00%
3102	8603102	Churchfield CofE Primary Academy	Primary	157	146	-11	-7%	724,182	726,112	1,930	0.27%	4,036.96	4,135.52	2.44%
3103	8603103	Rushton CofE Primary School	Primary	44	35	-9	-20%	259,849	285,947	26,097	10.04%	2,600.99	3,491.55	34.24%
3113	8603113	Oulton CofE First School	Primary	75	68	-7	-9%	347,261	367,325	20,064	5.78%	3,283.28	3,348.94	2.00%
3114	8603114	St Peter's Church of England Primary Academy	Primary	179	166	-13	-7%	691,883	700,022	8,139	1.18%	3,375.89	3,490.15	3.38%
3118	8603118	All Saints' CofE Primary School	Primary	95	102	7	7%	422,030	478,782	56,752	13.45%	3,310.92	3,514.02	6.13%
3119	8603119	Richard Wakefield CofE Primary Academy	Primary	252	269	17	7%	968,147	1,127,466	159,319	16.46%	3,542.18	3,732.12	5.36%
3120	8603120	Tynsel Parkes Primary Academy	Primary	145	139	-6	-4%	605,890	622,257	16,367	2.70%	3,526.77	3,597.31	2.00%
3130	8603130	St Mary's CofE First Academy	Primary	87	75	-12	-14%	425,292	421,983	-3,309	-0.78%	3,281.70	3,652.12	11.29%
3132	8603132	Yoxall St Peter's CofE Primary School	Primary	137	124	-13	-9%	551,094	552,642	1,549	0.28%	3,325.04	3,391.54	2.00%
3134	8603134	Blackshaw Moor CofE First School	Primary	62	61	-1	-2%	341,212	380,537	39,325	11.53%	3,250.92	3,644.04	12.09%
3141	8603141	Etching Hill CofE Primary Academy	Primary	376	386	10	3%	1,415,171	1,618,651	203,480	14.38%	3,616.58	3,864.86	6.86%
3142	8603142	Christ Church CofE First School	Primary	126	133	7	6%	534,416	601,277	66,860	12.51%	3,495.94	3,586.32	2.59%
3145	8603145	St John's Primary Academy	Primary	478	501	23	5%	1,800,129	2,101,732	301,603	16.75%	3,683.44	3,934.91	6.83%
3146	8603146	Bishop Lonsdale Church of England Primary Academy	Primary	227	227	0	0%	858,327	956,489	98,162	11.44%	3,446.71	3,651.10	5.93%
3147	8603147	St John's CofE Primary Academy	Primary	417	386	-31	-7%	1,569,331	1,617,218	47,887	3.05%	3,647.39	3,864.86	5.96%
3148	8603148	St Andrew's CofE Primary School	Primary	184	162	-22	-12%	691,869	682,741	-9,128	-1.32%	3,303.92	3,442.88	4.21%
3150	8603150	Woodseaves CE Primary Academy	Primary	94	87	-7	-7%	446,684	471,037	24,353	5.45%	3,279.54	3,538.58	7.90%
3151	8603151	Haughton St Giles CofE Primary Academy	Primary	109	118	9	8%	477,177	539,029	61,852	12.96%	3,476.36	3,545.89	2.00%
3153	8603153	Gnosall St Lawrence Coe Primary Academy	Primary	286	277	-9	-3%	1,082,200	1,159,729	77,529	7.16%	3,518.72	3,744.77	6.42%
3154	8603154	St Peter's CofE Primary School	Primary	137	136	-1	-1%	555,900	603,516	47,615	8.57%	3,358.82	3,494.84	4.05%

DFE		Name	School Type	Pupil Numbers				Budget before De-delegation & ESG Levy				Budget per pupil (as per MFG calc)		
				2020-21	2021-22	Variance	Variance %	2020-21	2021-22	Variance (£)	Variance %	2020-21	2021-22	Variance %
3155	8603155	Manifold Church of England Primary School	Primary	58	51	-7	-12%	343,400	347,230	3,829	1.12%	3,394.37	3,546.58	4.48%
3156	8603156	Waterhouses CofE Primary Academy	Primary	93	81	-12	-13%	564,150	536,010	-28,141	-4.99%	4,521.72	4,612.16	2.00%
3300	8603300	The Faber Catholic Primary School	Primary	65	65	0	0%	318,802	342,604	23,801	7.47%	3,343.48	3,410.35	2.00%
3426	8603426	St Peter's CofE Academy Alton	Primary	46	54	8	17%	257,173	306,632	49,459	19.23%	3,401.29	3,469.32	2.00%
3432	8603432	Hutchinson Memorial CofE First School	Primary	72	72	0	0%	331,470	357,631	26,160	7.89%	3,199.87	3,300.05	3.13%
3433	8603433	Church Eaton Primary School	Primary	75	68	-7	-9%	387,480	417,817	30,337	7.83%	3,219.87	3,722.97	15.63%
3434	8603434	The St. Mary's CofE Primary School	Primary	77	81	4	5%	387,907	446,082	58,175	15.00%	3,190.05	3,518.06	10.28%
3436	8603436	Dilhorne Endowed CE (A) Primary School	Primary	47	48	1	2%	279,380	305,842	26,462	9.47%	3,807.96	3,884.12	2.00%
3440	8603440	The Richard Crosse CofE Primary School	Primary	112	107	-5	-4%	468,175	480,098	11,924	2.55%	3,287.20	3,367.20	2.43%
3441	8603441	St Werburgh's CE (A) Primary School	Primary	144	145	1	1%	588,618	638,703	50,085	8.51%	3,410.93	3,546.35	3.97%
3442	8603442	Beresford Memorial CofE First School	Primary	148	148	0	0%	671,612	730,595	58,983	8.78%	3,921.32	4,110.48	4.82%
3443	8603443	All Saints CofE First School	Primary	211	209	-2	-1%	821,935	876,922	54,988	6.69%	3,509.32	3,606.40	2.77%
3455	8603455	St Mary's Catholic Primary School	Primary	104	109	5	5%	464,393	521,657	57,264	12.33%	3,553.67	3,446.78	5.94%
3457	8603457	St Filomena's Catholic Primary School	Primary	206	190	-16	-8%	774,804	797,272	22,468	2.90%	3,358.04	3,550.04	5.72%
3459	8603459	St Giles Catholic Primary School	Primary	213	217	4	2%	828,030	910,485	82,455	9.96%	3,502.75	3,628.81	3.60%
3460	8603460	St John's Catholic Primary School	Primary	58	57	-1	-2%	306,075	325,123	19,048	6.22%	3,516.53	3,586.86	2.00%
3462	8603462	St John the Evangelist Catholic Primary	Primary	168	169	1	1%	762,211	840,597	78,385	10.28%	4,034.39	4,245.43	5.23%
3463	8603463	St Mary's Catholic Academy	Primary	181	167	-14	-8%	763,584	758,135	-5,449	-0.71%	3,727.38	3,817.03	2.41%
3465	8603465	St Mary's Catholic Primary School	Primary	375	370	-5	-1%	1,546,699	1,627,543	80,843	5.23%	3,976.62	4,062.26	2.15%
3466	8603466	St Wulstan's Catholic Primary School	Primary	406	403	-3	-1%	1,528,234	1,690,377	162,142	10.61%	3,639.73	3,877.73	6.54%
3468	8603468	St Austin's Catholic Primary School	Primary	184	193	9	5%	751,276	838,627	87,351	11.63%	3,595.27	3,708.18	3.14%
3469	8603469	St Patrick's Catholic Primary School	Primary	202	203	1	0%	821,073	879,143	58,070	7.07%	3,642.80	3,715.65	2.00%
3470	8603470	St Dominic's Catholic Primary School	Primary	204	202	-2	-1%	768,533	848,123	79,590	10.36%	3,352.43	3,586.87	6.99%
3473	8603473	St Thomas' Catholic Primary School	Primary	217	216	-1	0%	817,308	906,413	89,104	10.90%	3,387.02	3,624.67	7.02%
3474	8603474	St Joseph's Catholic Primary School	Primary	191	183	-8	-4%	723,089	768,498	45,409	6.28%	3,333.52	3,526.33	5.78%
3476	8603476	Our Lady and St Werburgh's Catholic Primary School	Primary	210	211	1	0%	795,516	884,770	89,255	11.22%	3,394.78	3,611.75	6.39%
3477	8603477	Our Lady of Grace Catholic Academy	Primary	108	106	-2	-2%	523,490	551,684	28,194	5.39%	3,979.31	4,058.89	2.00%
3479	8603479	Blessed Mother Teresa's Catholic Primary School	Primary	138	147	9	7%	667,340	749,185	81,844	12.26%	4,143.14	4,263.58	2.91%
3480	8603480	St Anne's Catholic Primary School	Primary	209	208	-1	0%	787,590	872,051	84,461	10.72%	3,366.24	3,603.69	7.05%
3486	8603486	Needwood CofE Primary School	Primary	87	85	-2	-2%	425,544	461,107	35,563	8.36%	3,287.96	3,562.13	8.34%
3488	8603488	Anson CofE Primary School	Primary	106	106	0	0%	463,803	491,192	27,389	5.91%	3,427.40	3,495.94	2.00%
3493	8603493	Redbrook Hayes Community Primary School	Primary	201	204	3	1%	873,375	950,201	76,826	8.80%	3,965.53	4,044.84	2.00%
3496	8603496	Seabridge Primary School	Primary	407	413	6	1%	1,532,496	1,732,791	200,295	13.07%	3,640.45	3,884.81	6.71%
3498	8603498	Leasowes Primary School	Primary	427	429	2	0%	1,606,293	1,808,068	201,775	12.56%	3,654.00	3,895.45	6.61%
3501	8603501	Outwoods Primary School	Primary	430	429	-1	0%	1,627,592	1,817,668	190,076	11.68%	3,674.00	3,895.45	6.03%
5200	8605200	Hollinsclough Church of England Academy	Primary	47	54	7	15%	300,191	353,746	53,555	17.84%	3,291.12	3,513.18	6.75%
4016	8604016	Brewood Middle CofE Academy	Middle-deemed Secondary	418	434	16	4%	1,835,473	2,046,907	211,434	11.52%	4,235.23	4,416.11	4.27%
4128	8604128	Penkridge Middle School	Middle-deemed Secondary	467	472	5	1%	2,008,842	2,224,457	215,614	10.73%	4,258.89	4,438.01	4.21%
4133	8604133	Codsall Middle School	Middle-deemed Secondary	554	531	-23	-4%	2,376,030	2,502,053	126,023	5.30%	4,284.08	4,465.70	4.24%
4144	8604144	James Bateman Middle School	Middle-deemed Secondary	394	386	-8	-2%	1,836,658	1,941,161	104,503	5.69%	4,572.12	4,698.52	2.76%
4145	8604145	Oldfields Hall Middle School	Middle-deemed Secondary	515	524	9	2%	2,213,401	2,473,266	259,865	11.74%	4,267.52	4,462.73	4.57%
4154	8604154	Woodhouse Academy	Middle-deemed Secondary	453	446	-7	-2%	1,943,385	2,101,895	158,510	8.16%	4,234.76	4,423.42	4.46%
4160	8604160	Churnet View Middle School	Middle-deemed Secondary	441	484	43	10%	2,018,155	2,357,696	339,541	16.82%	4,511.20	4,601.42	2.00%
4511	8604511	Ryecroft CofE Middle School	Middle-deemed Secondary	197	190	-7	-4%	971,571	1,003,358	31,787	3.27%	4,305.41	4,391.52	2.00%
4512	8604512	Windsor Park CE Middle School	Middle-deemed Secondary	337	356	19	6%	1,482,717	1,681,628	198,912	13.42%	4,248.25	4,356.64	2.55%
4612	8604612	Christ Church Academy	Middle-deemed Secondary	585	579	-6	-1%	2,512,139	2,731,117	218,978	8.72%	4,296.62	4,484.09	4.36%
4613	8604613	St Edward's Church of England Academy	Middle-deemed Secondary	711	712	1	0%	3,052,223	3,357,318	305,095	10.00%	4,332.90	4,522.09	4.37%
4002	8604002	The Hart School	Secondary	1,062	1,099	37	3%	5,493,643	6,128,969	635,326	11.56%	5,309.52	5,453.05	2.70%
4004	8604004	Landau Forte Academy, QEMS	Secondary	767	782	15	2%	4,000,798	4,430,650	429,852	10.74%	5,304.40	5,481.76	3.34%
4005	8604005	Staffordshire University Academy	Secondary	546	512	-34	-6%	3,101,377	3,146,869	45,492	1.47%	5,688.32	5,871.79	3.23%
4006	8604006	Tamworth Enterprise College and AET Academy	Secondary	600	545	-55	-9%	3,359,475	3,347,288	-12,188	-0.36%	5,632.24	5,874.75	4.31%
4007	8604007	The Rural Enterprise Academy	Secondary	160	171	11	7%	1,047,589	1,200,071	152,482	14.56%	5,538.62	5,785.79	4.46%
4009	8604009	Kinver High School and Sixth Form	Secondary	545	548	3	1%	2,738,210	2,983,394	245,185	8.95%	5,026.37	5,167.94	2.82%
4010	8604010	Wombourne High School	Secondary	855	871	16	2%	4,300,856	4,729,675	428,819	9.97%	5,127.00	5,269.79	2.79%
4013	8604013	The Orme Academy	Secondary	783	757	-26	-3%	4,046,753	4,265,703	218,950	5.41%	5,260.11	5,446.17	3.54%
4015	8604015	Great Wyrley Academy	Secondary	501	462	-39	-8%	2,881,009	2,880,811	-198	-0.01%	5,737.24	5,924.04	3.26%
4017	8604017	John Taylor Free School	Secondary	590	828	238	40%	2,925,454	4,440,929	1,515,476	51.80%	4,911.37	5,136.39	4.58%
4019	8604019	Kidsgrove High School	Secondary	285	265	-20	-7%	1,584,298	1,608,495	24,197	1.53%	5,363.68	5,565.07	3.75%
4051	8604051	Paulet High School	Secondary	742	749	7	1%	4,025,250	4,311,349	286,098	7.11%	5,411.51	5,565.25	2.84%
4060	8604060	Sir Thomas Boughey Academy	Secondary	598	578	-20	-3%	3,123,557	3,278,247	154,690	4.95%	5,264.59	5,430.48	3.15%
4061	8604061	John Taylor High School	Secondary	1,278	1,283	5	0%	6,420,208	6,977,653	557,445	8.68%	5,172.60	5,313.22	2.72%
4070	8604070	Kingsmead School	Secondary	998	1,038	40	4%	5,014,883	5,645,653	630,770	12.58%	5,146.74	5,291.55	2.81%
4085	8604085	Leek High School	Secondary	312	286	-26	-8%	1,841,738	1,810,511	-31,227	-1.70%	5,753.79	5,868.87	2.00%
4086	8604086	Westwood College	Secondary	576	565	-11	-2%	3,014,932	3,174,650	159,718	5.30%	5,258.79	5,363.97	2.00%
4089	8604089	Nether Stowe School	Secondary	585	566	-19	-3%	3,199,659	3,346,605	146,946	4.59%	5,509.28	5,666.01	2.84%
4090	8604090	Madeley High School	Secondary	657	655	-2	0%	3,298,824	3,560,649	261,825	7.94%	5,085.48	5,225.19	2.75%
4093	8604093	Chesterton Community Sports College	Secondary	842	866	24	3%	4,446,207	4,946,537	500,330	11.25%	5,385.70	5,546.79	2.99%
4094	8604094	Clayton Hall Academy	Secondary	959	913	-46	-5%	4,817,426	5,034,543	217,117	4.51%	5,141.94	5,350.74	4.06%

DFE		Name	School Type	Pupil Numbers				Budget before De-delegation & ESG Levy				Budget per pupil (as per MFG calc)		
				2020-21	2021-22	Variance	Variance %	2020-21	2021-22	Variance (£)	Variance %	2020-21	2021-22	Variance %
4096	8604096	Newcastle Academy	Secondary	348	349	1	0%	2,023,668	2,187,829	164,161	8.11%	5,712.58	5,892.60	3.15%
4100	8604100	Wolgarston High School	Secondary	606	640	34	6%	3,126,058	3,590,189	464,132	14.85%	5,203.72	5,387.65	3.53%
4111	8604111	Walton High School	Secondary	1,064	1,073	9	1%	5,342,733	5,833,028	490,295	9.18%	5,154.07	5,295.26	2.74%
4112	8604112	Alleyne's Academy	Secondary	668	693	25	4%	3,445,655	3,861,584	415,928	12.07%	5,223.62	5,368.39	2.77%
4123	8604123	The Wilnecote School	Secondary	750	782	32	4%	3,951,723	4,434,593	482,870	12.22%	5,342.68	5,477.63	2.53%
4126	8604126	The Friary School	Secondary	1,019	1,018	-1	0%	5,124,440	5,541,910	417,470	8.15%	5,149.18	5,289.32	2.72%
4140	8604140	Cheslyn Hay Academy	Secondary	1,120	1,107	-13	-1%	5,632,000	6,026,405	394,405	7.00%	5,159.60	5,298.63	2.69%
4143	8604143	Biddulph High School	Secondary	565	593	28	5%	2,980,985	3,352,963	371,977	12.48%	5,308.04	5,414.20	2.00%
4146	8604146	Thomas Alleyne's High School	Secondary	790	770	-20	-3%	4,079,500	4,296,383	216,883	5.32%	5,249.00	5,385.39	2.60%
4153	8604153	The Cheadle Academy	Secondary	443	443	0	0%	2,353,283	2,580,946	227,663	9.67%	5,274.49	5,513.67	4.53%
4158	8604158	The Rawlett School (An Aet Academy)	Secondary	1,052	1,076	24	2%	5,282,097	5,849,887	567,790	10.75%	5,143.52	5,295.56	2.96%
4176	8604176	The de Ferrers Academy	Secondary	1,843	1,881	38	2%	9,411,911	10,491,034	1,079,123	11.47%	5,289.93	5,487.36	3.73%
4178	8604178	Chase Terrace Academy	Secondary	1,251	1,248	-3	0%	6,306,847	6,834,933	528,086	8.37%	5,181.98	5,342.21	3.09%
4180	8604180	Sir Graham Balfour High School	Secondary	886	900	14	2%	4,459,952	4,901,178	441,226	9.89%	5,131.82	5,274.09	2.77%
4183	8604183	The Weston Road Academy	Secondary	915	920	5	1%	4,595,173	5,001,973	406,800	8.85%	5,136.04	5,277.00	2.74%
4607	8604607	Blessed William Howard Catholic School	Secondary	770	793	23	3%	3,901,854	4,372,350	470,496	12.06%	5,157.06	5,333.74	3.43%
4610	8604610	Painsley Catholic College	Secondary	1,093	1,120	27	2%	5,487,118	6,086,918	599,800	10.93%	5,157.00	5,299.86	2.77%
4710	8604710	Blessed Robert Sutton Catholic Voluntary Academy	Secondary	592	541	-51	-9%	3,063,984	3,031,921	-32,064	-1.05%	5,216.19	5,348.95	2.55%
4713	8604713	St John Fisher Catholic College	Secondary	943	951	8	1%	4,854,520	5,340,775	486,255	10.02%	5,269.14	5,463.61	3.69%
5401	8605401	Cannock Chase High School	Secondary	771	847	76	10%	4,169,065	4,954,300	785,235	18.83%	5,492.78	5,676.02	3.34%
5404	8605404	Erasmus Darwin Academy	Secondary	924	937	13	1%	4,640,582	5,094,437	453,855	9.78%	5,137.29	5,279.32	2.76%
6905	8606905	Landau Forte Academy, Amington	Secondary	867	904	37	4%	4,775,463	5,346,613	571,150	11.96%	5,573.16	5,712.96	2.51%
6906	8606906	The JCB Academy	Secondary	602	586	-16	-3%	3,139,767	3,324,798	185,031	5.89%	5,293.03	5,428.48	2.56%
860122	8600122	Anker Valley Primary Academy	Primary	-	10	10		-	107,094	107,094			3,384.16	
8602041	8602041	Western Springs Primary School	Primary	89	87	-2	-2%	480,037	521,213	41,176	8.58%	4,244.00	4,598.14	8.34%
8604077	8604077	Endon High School	Secondary	704	706	2	0%	3,578,880	3,883,080	304,200	8.50%	5,097.45	5,238.19	2.76%
8602277	8602277	Little Aston Primary Academy	Primary	220	230	10	5%	842,964	979,364	136,400	16.18%	3,394.43	3,657.87	7.76%
8602407	8602407	Castlechurch Primary School	Primary	289	263	-26	-9%	1,212,371	1,207,699	-4,672	-0.39%	3,892.91	4,044.49	3.89%
8603128	8603128	St John's Cof E Primary School	Primary	189	183	-6	-3%	749,305	789,908	40,603	5.42%	3,402.66	3,533.24	3.84%
				75,781	76,135	354	0%	313,892,729	381,374,588					

Schools Forum Work Programme

There are a number of items the Schools Forum considers annually and these are set out in the work programme below.

The “Schools Forums: operational and good practice guide” (October 2013) states that:

Local authorities should as far as possible be responsive to requests from their School Forums and their members. Schools Forums themselves should also be aware of the resource implications of their requests.

Forum Members are therefore able to suggest an item for consideration at a future Forum meeting as long as it is within the remit of the Forum. Any request must be agreed by the Schools Forum before being included on the work programme. Each Forum agenda is set by the Chairman in consultation with the Director and the Clerk. The scheduling of items included on the work programme will therefore be agreed through this process and taking account of resource implications and agenda management.

Meeting	Item	Details
Spring Term 25 March 2021	Schools Forum Constitution	Requested at the October Forum meeting
	Membership update	General update if required
	High Needs Block	Standard item
	Notices of Concern and Licensed Deficit Agreements	Standard item
	Schools Budget Update	Standard item
Summer Term 15 July 2021	High Needs Block	Standard item

Meeting	Item	Details
	Notices of Concern and Licensed Deficit Agreements	Standard item
	Growth Fund	Standard item
	Schools Budget 2020/21 Final Outturn	Annual item
	Update to the Staffordshire Scheme for Financing Schools & Procurement Regulations	General update if required
	Membership update	General update if required
Autumn Term 14 October 2021	Appointment of Chair and Vice Chair	Annual item
	High Needs Block	Standard item
	Notices of Concern and Licensed Deficit Agreements	Standard item
	Primary Behaviour Support Services – 2020-21 Financial Year	Annual item
	Minority Ethnic Achievement Service (MEAS) 2020-21 Financial Year	Annual item

Meeting	Item	Details
	Update to the Staffordshire Scheme for Financing Schools & Procurement Regulations	General update if required
	Schools Budget 2022-23: De-delegation, Central Expenditure and Education Functions	Annual item
	Education Banding Toolkit update	As required
Spring Term 13 January 2022	High Needs Block	Standard item
	Notices of Concern and Licensed Deficit Agreements	Standard item
	Update to the Staffordshire Scheme for Financing Schools & Procurement Regulations	General update if required
	Education Banding Toolkit update	As required
Spring Term 24 March 2022	Notices of Concern and Licensed Deficit Agreements	Standard item
	High Needs Block	Standard item
	Schools Budget Update	Standard item

Meeting	Item	Details
Summer term 14 July 2022	High Needs Block	Standard item
	Notices of Concern and Licensed Deficit Agreements	Standard item
	Growth Fund	Standard item
	Schools Budget 2020/21 Final Outturn	Annual item
	Update to the Staffordshire Scheme for Financing Schools & Procurement Regulations	General update if required

Items to come to the Forum when there is anything to report:

County Council Redundancy Policy

When there is something to report